



# データ集 / Data Base

3月31日現在 /s of March 31

## 1 連結貸借対照表 / Consolidated Balance sheets

単位:百万円 / Unit:¥ million Unit:¥ million

勘定科目	Accounts	2013/3	2014/3	2015/3	2016/3	2017/3
<b>(資産の部) (Assets)</b>						
1株当たり当期純利益 又は 1株当たり当期純損失(円)	Current assets					
現金及び預金	Cash and deposits	2,674	1,839	1,914	2,273	1,718
受取手形及び売掛金	Notes and accounts receivable-trade	6,231	6,240	6,281	6,643	6,835
たな卸資産	Inventories	3,999	5,142	5,272	4,761	4,915
繰延税金資産	Deferred tax assets	16	52	47	217	78
その他	Others	409	257	508	359	228
貸倒引当金	Allowance for doubtful accounts	▲13	▲14	▲8	▲11	▲3
<b>流動資産合計</b>	<b>Total Current assets</b>	<b>13,318</b>	<b>13,519</b>	<b>14,015</b>	<b>14,244</b>	<b>13,774</b>
<b>固定資産 Noncurrent assets</b>						
<b>有形固定資産 Property, plant and equipment</b>						
建物及び構築物(純額)	Buildings and structures, net	920	859	856	827	773
機械装置及び運搬具(純額)	Machinery, equipment and vehicles, net	377	322	308	313	298
土地	Land	1,305	1,284	1,284	1,284	1,254
リース資産(純額)	Leased assets, net	216	228	173	145	192
その他(純額)	Others, net	11	13	16	14	31
<b>有形固定資産合計</b>	<b>Total Property, plant and equipment</b>	<b>2,830</b>	<b>2,709</b>	<b>2,638</b>	<b>2,586</b>	<b>2,550</b>
<b>無形固定資産 Intangible assets</b>						
リース資産	Lease assets	29	47	57	61	46
その他	Others	39	27	26	36	111
<b>無形固定資産合計</b>	<b>Total Intangible assets</b>	<b>68</b>	<b>75</b>	<b>83</b>	<b>98</b>	<b>158</b>
<b>投資その他の資産 Investments and other assets</b>						
投資有価証券	Investment securities	2,575	2,606	2,659	2,941	3,055
退職給付に係る資産	Net Defined Benefit Asset	—	120	187	196	—
繰延税金資産	Deferred tax assets	26	23	25	24	28
その他	Others	509	349	357	340	347
貸倒引当金	Allowance for doubtful accounts	▲104	▲79	▲80	▲56	▲52
<b>投資その他の資産合計</b>	<b>Total Investments and other assets</b>	<b>3,006</b>	<b>3,020</b>	<b>3,150</b>	<b>3,446</b>	<b>3,378</b>
<b>固定資産合計</b>	<b>Total non-current assets</b>	<b>5,905</b>	<b>5,805</b>	<b>5,872</b>	<b>6,130</b>	<b>6,087</b>
<b>繰延資産 Deferred assets</b>						
社債発行費	Bond issuance cost	6	3	1	0	—
<b>繰延資産合計</b>	<b>Total deferred assets</b>	<b>6</b>	<b>3</b>	<b>1</b>	<b>0</b>	<b>—</b>
<b>資産合計</b>	<b>Total assets</b>	<b>19,230</b>	<b>19,327</b>	<b>19,889</b>	<b>20,375</b>	<b>19,861</b>
<b>(負債の部) (Liabilities)</b>						
<b>流動負債 Current liabilities</b>						
支払手形及び買掛金	Notes and accounts payable-trade	3,127	3,129	3,353	3,637	3,258
短期借入金	Short-term loans payable	936	1,772	2,245	2,051	2,161
1年内償還予定の社債	Current portion of bonds	180	140	150	80	—
1年内返済予定の長期借入金	Current portion of long-term loans payable	1,498	1,559	1,429	1,520	1,327
リース債務	Lease obligations	71	72	68	69	75
未払金	Accounts payable-other	916	905	1,022	955	1,091
未払法人税等	Income taxes payable	132	19	17	55	125
未払消費税等	Accrued consumption taxes	33	14	21	15	14
繰延税金負債	Deferred tax liabilities	35	—	—	—	—
賞与引当金	Provision for bonuses	125	97	71	126	147
その他	Others	173	163	159	537	116
<b>流動負債合計</b>	<b>Total Current liabilities</b>	<b>7,231</b>	<b>7,874</b>	<b>8,539</b>	<b>9,049</b>	<b>8,316</b>
<b>固定負債 Non-current liabilities</b>						
社債	Bonds payable	370	230	80	—	—
長期借入金	Long-term loans payable	3,203	2,875	3,151	3,202	2,990
リース債務	Lease obligations	203	219	175	150	206
繰延税金負債	Deferred tax liabilities	276	345	344	333	275
退職給付引当金	Provision for retirement benefits	119	—	—	—	—
退職給付に係る負債	Net Defined Benefit Liability	—	107	108	104	111
その他	Others	245	107	97	81	77
<b>固定負債合計</b>	<b>Total Noncurrent liabilities</b>	<b>4,419</b>	<b>3,883</b>	<b>3,957</b>	<b>3,871</b>	<b>3,660</b>
<b>負債合計</b>	<b>Total Liabilities</b>	<b>11,650</b>	<b>11,757</b>	<b>12,497</b>	<b>12,921</b>	<b>11,977</b>
<b>(純資産の部) (Net assets)</b>						
<b>株主資本 Shareholders' equity</b>						
資本金	Capital stock	623	623	623	623	623
資本剰余金	Capital surplus	357	357	357	357	357
利益剰余金	Retained earnings	6,320	6,402	6,173	6,541	6,661
自己株式	Treasury stock	▲107	▲107	▲107	▲107	▲107
<b>株主資本合計</b>	<b>Total Shareholders' equity</b>	<b>7,192</b>	<b>7,275</b>	<b>7,046</b>	<b>7,413</b>	<b>7,533</b>
<b>その他の包括利益累計額 Accumulated other comprehensive income</b>						
その他有価証券評価差額金	Valuation difference on available-for-sale securities	32	59	84	112	142
繰延ヘッジ損益	Deferred gains or losses on hedges	163	17	43	▲295	▲10
為替換算調整勘定	Foreign currency translation adjustment	9	33	37	40	35
<b>その他の包括利益累計額合計</b>	<b>Accumulated Other Comprehensive Income</b>	<b>205</b>	<b>110</b>	<b>164</b>	<b>▲143</b>	<b>167</b>
少数株主持分、非支配株主持分	Minority interests, Non-controlling interests	181	183	180	182	182
<b>純資産合計</b>	<b>Total Net assets</b>	<b>7,579</b>	<b>7,569</b>	<b>7,391</b>	<b>7,453</b>	<b>7,883</b>
<b>負債純資産合計</b>	<b>Total Liabilities and net assets</b>	<b>19,230</b>	<b>19,327</b>	<b>19,889</b>	<b>20,375</b>	<b>19,861</b>



## データ集 / Data Base

3月31日に終了した各会計年度 / Fiscal Years Ended March 31

## 2 連結損益計算書 / Consolidated Statements of income

単位:百万円 / Unit:¥ million

勘定科目	Accounts	2013/3	2014/3	2015/3	2016/3	2017/3
売上高	Net sales					
コーヒー・飲料部門	Coffee & beverage group	10,262	10,868	11,969	14,137	12,802
食品部門	Foods group	19,764	20,540	20,810	21,880	21,916
海外事業部門	Overseas business group	2,562	3,199	3,103	3,574	3,375
売上高合計	Total Net sales	32,589	34,607	35,882	39,592	38,094
売上原価	Cost of sales	28,445	30,502	32,211	35,241	33,406
売上総利益	Gross profit	4,143	4,104	3,671	4,350	4,688
販売費及び一般管理費	Selling, general and administrative expenses					
荷造運搬費	Packing and transportation expenses	702	726	790	865	875
保管費	Warehousing expenses	360	358	387	383	371
貸倒引当金繰入額	Provision of allowance for doubtful accounts	▲40	11	0	6	▲8
報酬及び給与手当	Compensations, salaries and allowances	1,070	1,089	1,066	1,096	1,180
賞与引当金繰入額	Provision for bonuses	113	83	57	103	133
退職給付費用	Retirement benefit expenses	1	7	▲10	52	54
支払手数料	Commission fee	395	428	434	465	444
減価償却費	Depreciation	159	123	118	115	107
その他	Others	970	996	990	989	1,023
販売費及び一般管理費合計	Total Selling, general and administrative expenses	3,733	3,825	3,836	4,078	4,181
営業利益又は営業損失(▲)	Operating income (loss)	409	279	▲164	271	507
営業外収益	Non-operating income					
受取利息	Interest income	5	4	4	4	3
受取配当金	Dividends income	3	4	5	4	5
持分法による投資利益	Share of profit of entities accounted for using equity method	—	19	40	209	78
為替差益	Foreign exchange gains	—	2	21	—	—
受取賃貸料	Rent income	24	22	19	19	19
債務勘定整理益	Gain on adjustment of account payable	17	—	—	—	—
その他	Others	39	41	51	35	36
営業外収益合計	Total Non-operating income	89	93	143	273	144
営業外費用	Non-operating expenses					
支払利息	Interest expenses	116	110	98	94	81
持分法による投資損失	Share of loss of entities accounted for using equity method	352	—	—	—	—
手形売却損	Loss on sales of notes receivable - trade	▲2	—	1	1	0
為替差損	Foreign exchange losses	—	—	—	13	10
その他	Others	22	29	17	10	12
営業外費用合計	Total Non-operating expenses	489	139	117	119	104
経常利益又は経常損失(▲)	Ordinary income (loss)	9	233	▲130	425	546
特別利益	Extraordinary income					
固定資産売却益	Gain on sales of non-current assets	—	110	—	—	—
投資有価証券売却益	Gain on sales of investment securities	—	0	16	—	—
関係会社株式売却益	Gain on sales of shares of subsidiaries and associates	—	—	—	—	—
事業譲渡益	Gain on transfer of business	—	—	—	—	—
特別利益合計	Total Extraordinary income	—	110	16	—	—
特別損失	Extraordinary loss					
固定資産売却損	Loss on sales of non-current assets	—	5	—	—	—
固定資産除却損	Loss on retirement of non-current assets	1	14	3	0	3
減損損失	Impairment loss	—	—	—	10	18
投資有価証券売却損	Loss on sales of investment securities	—	—	—	—	—
会員権評価損	Loss on valuation of membership	0	—	—	—	—
貸倒引当金繰入額	Provision of allowance for doubtful accounts	9	0	0	—	—
退職給付制度改定損	Loss on revision of retirement benefit plan	—	—	—	—	234
特別損失合計	Total Extraordinary loss	11	20	3	10	270
税金等調整前当期純利益又は税金等調整前当期純損失(▲)	Income (loss) before income taxes	▲7	323	▲147	415	276
法人税、住民税及び事業税	Income taxes-current	128	77	25	59	133
法人税等調整額	Income taxes-deferred	▲5	88	▲18	▲31	▲57
法人税等合計	Total income taxes	123	166	7	28	76
当期純利益又は当期純損失(▲)、少数株主損益調整前 当期純利益又は少数株主損益調整前当期純損失(▲)	Profit (loss), Income(loss) before minority interests	▲120	157	▲150	386	200
少数株主利益又は少数株主損失(▲)、非支配株主に帰属 する当期純利益又は非支配株主に帰属する当期純損失	Minority interests in income(loss), Profit (loss) attributable to non-controlling interests	1	▲2	1	3	2
当期純利益又は当期純損失(▲)、親会社株主に帰属する 当期純利益又は親会社株主に帰属する当期純損失(▲)	Profit (loss), Profit (loss) attributable to owners of parent	▲121	159	▲151	382	197



## データ集 / Data Base

3月31日に終了した各会計年度 / Fiscal Years Ended March 31

## 3 連結キャッシュ・フロー計算書 / Consolidated Statements of cash flows

単位: 百万円 / Unit: ¥ million

勘定科目	Accounts	2013/3	2014/3	2015/3	2016/3	2017/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
税金等調整前当期純利益 又は 当期純損失(円)	Income(loss)before income taxes	▲2	323	▲142	415	276
減価償却費	Depreciation and amortization	250	215	212	213	213
減損損失	Impairment loss	—	—	—	10	18
貸倒引当金の増減額(▲は減少)	Increase (decrease) in allowance for doubtful accounts	▲31	▲24	▲4	▲21	▲11
賞与引当金の増減額(▲は減少)	Increase (decrease) in provision for bonuses	43	▲27	▲26	55	20
退職給付引当金の増減額(▲は減少)	Increase (decrease) in provision for retirement benefits	9	—	—	—	—
退職給付に係る負債の増減額(▲は減少)	Increase (decrease) in net defined benefit liability	—	▲12	1	▲4	7
退職給付に係る資産の増減額(▲は増加)	Increase (decrease) in net defined benefit asset	—	▲54	▲66	▲9	196
受取利息及び受取配当金	Interest and dividends income	▲8	▲8	▲9	▲8	▲9
支払利息	Interest expenses paid on loans	116	110	98	94	81
為替差損益(▲は益)	Foreign exchange losses (gains)	▲2	0	▲0	0	0
持分法による投資損益(▲は益)	Share of (profit) loss of entities accounted for using equity method	352	▲19	▲40	▲209	▲78
売上債権の増減額(▲は増加)	Decrease (increase) in notes and accounts receivable-trade	688	▲9	▲40	▲361	▲192
たな卸資産の増減額(▲は増加)	Decrease (increase) in inventories	161	▲1,143	▲129	511	▲154
仕入債務の増減額(▲は減少)	Increase (decrease) in notes and accounts payable-trade	▲282	1	224	283	▲379
未払金の増減額(▲は減少)	Increase (decrease) in accounts payable-other	▲2	▲10	115	▲57	74
前払年金費用の増減額(▲は増加)	Decrease (increase) in prepaid pension costs	▲66	—	—	—	—
未払消費税等の増減額(▲は減少)	Increase (decrease) in accrued consumption taxes	32	▲18	6	▲5	▲0
その他の資産の増減額(▲は増加)	Decrease (increase) in other assets	▲18	▲65	▲203	72	130
その他の負債の増減額(▲は減少)	Increase (decrease) in other liabilities	▲10	▲138	▲11	▲60	4
その他	Others	13	▲85	▲4	▲1	14
小計	Subtotal	1,243	▲693	▲21	915	211
利息及び配当金の受取額	Interest and dividends income received	8	23	31	27	29
利息の支払額	Interest expenses paid	▲117	▲117	▲102	▲98	▲82
法人税等の支払額	Income taxes paid	▲6	▲190	▲35	▲28	▲76
法人税等の還付額	Income taxes refund	68	—	4	29	0
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	1,196	▲1,232	▲132	846	81
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into time deposits	—	▲8	—	—	—
有形固定資産の取得による支出	Purchase of property, plant and equipment	▲18	▲40	▲108	▲123	▲85
無形固定資産の取得による支出	Purchase of intangible assets	▲3	▲2	▲15	▲20	▲5
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	—	134	—	—	18
投資有価証券の取得による支出	Purchase of investment securities	▲3	▲6	▲2	▲49	▲20
投資有価証券の売却による収入	Proceeds from sales of investment securities	—	1	0	—	—
関係会社株式の取得による支出	Purchase of shares of subsidiaries and associates	▲1	—	▲1	—	—
貸付による支出	Payments of loans receivable	▲27	▲29	▲33	▲34	—
貸付金の回収による収入	Collection of loans receivable	26	32	30	37	2
その他の支出	Other payments	▲10	▲12	▲10	▲9	▲14
その他の収入	Other proceeds	10	89	8	5	8
投資活動によるキャッシュ・フロー	Cash flows from investing activities	▲27	157	▲131	▲134	▲93
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入れによる収入	Increase in short-term loans payable	569	1,610	2,567	1,899	2,168
短期借入金の返済による支出	Decrease in short-term loans payable	▲1,599	▲774	▲2,093	▲2,093	▲2,058
長期借入れによる収入	Proceeds from long-term loans payable	1,400	1,400	1,900	1,700	1,300
長期借入金の返済による支出	Repayment of long-term loans payable	▲1,487	▲1,668	▲1,753	▲1,558	▲1,704
社債の償還による支出	Redemption of bonds	▲180	▲180	▲140	▲150	▲80
自己株式の取得による支出	Purchase of treasury stock	▲0	—	—	▲0	▲0
配当金の支払額	Cash dividends paid	▲77	▲76	▲77	▲15	▲77
少数株主への配当金の支払額、非支配株主への配当金の支払額	Cash dividends paid to minority shareholders, Dividends paid to non-controlling interests	▲2	▲2	▲2	▲2	▲2
リース債務の返済による支出	Repayments of lease obligations	▲97	▲80	▲75	▲75	▲79
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	▲1,474	227	324	▲293	▲333
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	9	24	4	2	▲3
現金及び現金同等物の増減額(▲は減少)	Net increase (decrease) in cash and cash equivalents	▲393	▲343	75	358	▲333
現金及び現金同等物の期首残高	Cash and cash equivalents, Beginning of year	2,831	2,574	1,731	1,806	2,164
連結の範囲の変更に伴う現金及び現金同等物の増減額(▲は減少)	Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	39	—	—	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents, End of year	2,574	1,731	1,806	2,164	1,610



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## 4 その他の指標 / Other indicators

単位:百万円 / Unit:¥ million

指 標	indicators	2013/3	2014/3	2015/3	2016/3	2017/3
1株当たり純資産額(円)	Book value per share(¥)	959.77	958.2	935.51	943.36	999.12
1株当たり当期純利益 又は 1株当たり当期純損失(円)	Basic EPS(¥)	▲16.50	20.69	▲19.71	49.68	25.57
自己資本比率(%)	Equity ratio(%)	38.5	38.2	36.3	35.7	38.8
自己資本利益率(%)	Return on equity(%)	—	2.20	—	5.30	2.6
株価収益率(倍)	Price earnings ratio(times)	—	15.71	—	7.47	14.24

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