



## データ集 / Data Base

3月31日現在 / As of March 31

## 1 連結貸借対照表 / Consolidated Balance sheets

単位:百万円 / Unit: ¥ million

勘定科目	Accounts	2012/3	2013/3	2014/3	2015/3	2016/3
<b>(資産の部)</b> (Assets)						
<b>1株当たり当期純利益 又は 1株当たり当期純損失(円)</b>						
現金及び預金	Cash and deposits	2,931	2,674	1,839	1,914	2,273
受取手形及び売掛金	Notes and accounts receivable-trade	6,919	6,231	6,240	6,281	6,643
たな卸資産	Inventories	4,160	3,999	5,142	5,272	4,761
繰延税金資産	Deferred tax assets	20	16	52	47	217
その他	Others	430	409	257	508	359
貸倒引当金	Allowance for doubtful accounts	▲56	▲13	▲14	▲8	▲11
<b>流動資産合計</b>	<b>Total Current assets</b>	<b>14,407</b>	<b>13,318</b>	<b>13,519</b>	<b>14,015</b>	<b>14,244</b>
<b>固定資産</b> Noncurrent assets						
<b>有形固定資産</b> Property, plant and equipment						
建物及び構築物(純額)	Buildings and structures, net	985	920	859	856	827
機械装置及び運搬具(純額)	Machinery, equipment and vehicles, net	415	377	322	308	313
土地	Land	1,305	1,305	1,284	1,284	1,284
リース資産(純額)	Leased assets, net	229	216	228	173	145
その他(純額)	Others, net	29	11	13	16	14
<b>有形固定資産合計</b>	<b>Total Property, plant and equipment</b>	<b>2,965</b>	<b>2,830</b>	<b>2,709</b>	<b>2,638</b>	<b>2,586</b>
<b>無形固定資産</b> Intangible assets						
リース資産	Lease assets	50	29	47	57	61
その他	Others	35	39	27	26	36
<b>無形固定資産合計</b>	<b>Total Intangible assets</b>	<b>86</b>	<b>68</b>	<b>75</b>	<b>83</b>	<b>98</b>
<b>投資その他の資産</b> Investments and other assets						
投資有価証券	Investment securities	2,904	2,575	2,606	2,659	2,941
退職給付に係る資産	Net Defined Benefit Asset	—	—	120	187	196
繰延税金資産	Deferred tax assets	23	26	23	25	24
その他	Others	467	509	349	357	340
貸倒引当金	Allowance for doubtful accounts	▲93	▲104	▲79	▲80	▲56
<b>投資その他の資産合計</b>	<b>Total Investments and other assets</b>	<b>3,302</b>	<b>3,006</b>	<b>3,020</b>	<b>3,150</b>	<b>3,446</b>
<b>固定資産合計</b>	<b>Total non-current assets</b>	<b>6,353</b>	<b>5,905</b>	<b>5,805</b>	<b>5,872</b>	<b>6,130</b>
<b>繰延資産</b> Deferred assets						
社債発行費	Bond issuance cost	10	6	3	1	0
<b>繰延資産合計</b>	<b>Total deferred assets</b>	<b>10</b>	<b>6</b>	<b>3</b>	<b>1</b>	<b>0</b>
<b>資産合計</b>	<b>Total assets</b>	<b>20,772</b>	<b>19,230</b>	<b>19,327</b>	<b>19,889</b>	<b>20,375</b>
<b>(負債の部)</b> (Liabilities)						
<b>流動負債</b> Current liabilities						
支払手形及び買掛金	Notes and accounts payable-trade	3,409	3,127	3,129	3,353	3,637
短期借入金	Short-term loans payable	1,967	936	1,772	2,245	2,051
1年内償還予定の社債	Current portion of bonds	180	180	140	150	80
1年内返済予定の長期借入金	Current portion of long-term loans payable	1,363	1,498	1,559	1,429	1,520
リース債務	Lease obligations	88	71	72	68	69
未払金	Accounts payable-other	913	916	905	1,022	955
未払法人税等	Income taxes payable	8	132	19	17	55
未払消費税等	Accrued consumption taxes	0	33	14	21	15
繰延税金負債	Deferred tax liabilities	—	35	—	—	—
賞与引当金	Provision for bonuses	81	125	97	71	126
その他	Others	177	173	163	159	537
<b>流動負債合計</b>	<b>Total Current liabilities</b>	<b>8,191</b>	<b>7,231</b>	<b>7,874</b>	<b>8,539</b>	<b>9,049</b>
<b>固定負債</b> Non-current liabilities						
社債	Bonds payable	550	370	230	80	0
長期借入金	Long-term loans payable	3,426	3,203	2,875	3,151	3,202
リース債務	Lease obligations	212	203	219	175	150
繰延税金負債	Deferred tax liabilities	294	276	345	344	333
退職給付引当金	Provision for retirement benefits	110	119	—	—	—
退職給付に係る負債	Net Defined Benefit Liability	—	—	107	108	104
その他	Others	262	245	107	97	81
<b>固定負債合計</b>	<b>Total Noncurrent liabilities</b>	<b>4,855</b>	<b>4,419</b>	<b>3,883</b>	<b>3,957</b>	<b>3,871</b>
<b>負債合計</b>	<b>Total Liabilities</b>	<b>13,046</b>	<b>11,650</b>	<b>11,757</b>	<b>12,497</b>	<b>12,921</b>
<b>(純資産の部)</b> (Net assets)						
<b>株主資本</b> Shareholders' equity						
資本金	Capital stock	623	623	623	623	623
資本剰余金	Capital surplus	357	357	357	357	357
利益剰余金	Retained earnings	6,524	6,320	6,402	6,173	6,541
自己株式	Treasury stock	▲107	▲107	▲107	▲107	▲107
<b>株主資本合計</b>	<b>Total Shareholders' equity</b>	<b>7,397</b>	<b>7,192</b>	<b>7,275</b>	<b>7,046</b>	<b>7,413</b>
<b>その他の包括利益累計額</b> Accumulated other comprehensive income						
その他有価証券評価差額金	Valuation difference on available-for-sale securities	8	32	59	84	112
繰延ヘッジ損益	Deferred gains or losses on hedges	135	163	17	43	▲295
為替換算調整勘定	Foreign currency translation adjustment	—	9	33	37	40
<b>その他の包括利益累計額合計</b>	<b>Accumulated Other Comprehensive Income</b>	<b>144</b>	<b>205</b>	<b>110</b>	<b>164</b>	<b>▲143</b>
少数株主持分、非支配株主持分	Minority interests, Non-controlling interests	183	181	183	180	182
<b>純資産合計</b>	<b>Total Net assets</b>	<b>7,725</b>	<b>7,579</b>	<b>7,569</b>	<b>7,391</b>	<b>7,453</b>
<b>負債純資産合計</b>	<b>Total Liabilities and net assets</b>	<b>20,772</b>	<b>19,230</b>	<b>19,327</b>	<b>19,889</b>	<b>20,375</b>



## データ集 / Data Base

3月31日に終了した各会計年度 / Fiscal Years Ended March 31

## 2 連結損益計算書 / Consolidated Statements of income

単位:百万円 / Unit:¥ million

勘定科目	Accounts	2012/3	2013/3	2014/3	2015/3	2016/3
売上高	Net sales					
コーヒー・飲料部門	Coffee & beverage group	10,939	10,262	10,868	11,969	14,137
食品部門	Foods group	20,879	19,764	20,540	20,810	21,880
海外事業部門	Overseas business group	3,223	2,562	3,199	3,103	3,574
売上高合計	Total Net sales	35,042	32,589	34,607	35,882	39,592
売上原価	Cost of sales	30,924	28,445	30,502	32,211	35,241
売上総利益	Gross profit	4,118	4,143	4,104	3,671	4,350
販売費及び一般管理費	Selling, general and administrative expenses					
荷造運搬費	Packing and transportation expenses	723	702	726	790	865
保管費	Warehousing expenses	436	360	358	387	383
貸倒引当金繰入額	Provision of allowance for doubtful accounts	▲106	▲40	11	0	6
報酬及び給与手当	Compensations, salaries and allowances	1,152	1,070	1,089	1,066	1,096
賞与引当金繰入額	Provision for bonuses	74	113	83	57	103
退職給付費用	Retirement benefit expenses	55	1	7	▲10	52
支払手数料	Commission fee	371	395	428	434	465
減価償却費	Depreciation	189	159	123	118	115
その他	Others	1,114	970	996	990	989
販売費及び一般管理費合計	Total Selling, general and administrative expenses	4,012	3,733	3,825	3,836	4,078
営業利益又は営業損失(▲)	Operating income (loss)	105	409	279	▲104	271
営業外収益	Non-operating income					
受取利息	Interest income	4	5	4	4	4
受取配当金	Dividends income	3	3	4	5	4
持分法による投資利益	Share of profit of entities accounted for using equity method	50	—	19	40	209
為替差益	Foreign exchange gains	—	—	2	21	—
受取賃貸料	Rent income	21	24	22	19	19
債務勘定整理益	Gain on adjustment of account payable	—	17	—	—	—
その他	Others	37	39	41	51	35
営業外収益合計	Total Non-operating income	118	89	93	143	273
営業外費用	Non-operating expenses					
支払利息	Interest expenses	122	116	110	98	94
持分法による投資損失	Share of loss of entities accounted for using equity method	—	352	—	—	—
手形売却損	Loss on sales of notes receivable - trade	▲6	▲2	—	1	1
為替差損	Foreign exchange losses	—	—	—	—	13
その他	Others	26	22	29	17	10
営業外費用合計	Total Non-operating expenses	142	489	139	117	119
経常利益又は経常損失(▲)	Ordinary income (loss)	81	9	233	▲130	425
特別利益	Extraordinary income					
固定資産売却益	Gain on sales of non-current assets	13	—	110	—	—
投資有価証券売却益	Gain on sales of investment securities	—	—	0	16	—
関係会社株式売却益	Gain on sales of shares of subsidiaries and associates	12	—	—	—	—
事業譲渡益	Gain on transfer of business	9	—	—	—	—
特別利益合計	Total Extraordinary income	35	—	110	16	—
特別損失	Extraordinary loss					
固定資産売却損	Loss on sales of non-current assets	—	—	5	—	—
固定資産除却損	Loss on retirement of non-current assets	2	1	14	3	0
減損損失	Impairment loss	—	—	—	—	10
投資有価証券売却損	Loss on sales of investment securities	1	—	—	—	—
会員権評価損	Loss on valuation of membership	0	0	—	—	—
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	9	0	0	—
その他	Others	17	—	—	—	—
特別損失合計	Total Extraordinary loss	21	11	20	3	10
税金等調整前当期純利益又は税金等調整前当期純損失(▲)	Income (loss) before income taxes	95	▲2	323	▲147	415
法人税、住民税及び事業税	Income taxes-current	7	128	77	25	59
法人税等調整額	Income taxes-deferred	▲63	▲5	88	▲18	▲31
法人税等合計	Total income taxes	▲56	122	166	7	28
当期純利益又は当期純損失(▲)、少数株主損益調整前 当期純利益又は少数株主損益調整前当期純損失(▲)	Profit (loss), Income(loss) before minority interests	151	▲122	157	▲154	386
少数株主利益又は少数株主損失(▲)、非支配株主に属 する当期純利益又は非支配株主に属する当期純損失	Minority interests in income(loss), Profit (loss) attributable to non-controlling interests	▲1	1	▲2	1	3
当期純利益又は当期純損失(▲)、親会社株主に属する 当期純利益又は親会社株主に属する当期純損失(▲)	Profit (loss), Profit (loss) attributable to owners of parent	152	▲121	159	▲153	382



## データ集 / Data Base

3月31日に終了した各会計年度 / Fiscal Years Ended March 31

## 3 連結キャッシュ・フロー計算書 / Consolidated Statements of cash flows

単位: 百万円 / Unit: ¥ million

勘定科目	Accounts	2012/3	2013/3	2014/3	2015/3	2016/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
1株当たり当期純利益 又は 1株当たり当期純損失(円)	Income(loss)/before income taxes	95	▲2	323	▲142	415
減価償却費	Depreciation and amortization	255	250	215	212	213
減損損失	Impairment loss	—	—	—	—	10
貸倒引当金の増減額(▲は減少)	Increase (decrease) in allowance for doubtful accounts	▲363	▲31	▲24	▲4	▲21
賞与引当金の増減額(▲は減少)	Increase (decrease) in provision for bonuses	▲47	43	▲27	▲26	55
退職給付引当金の増減額(▲は減少)	Increase (decrease) in provision for retirement benefits	0	9	—	—	—
退職給付に係る負債の増減額(▲は減少)	Increase (decrease) in net defined benefit liability	—	—	▲12	1	▲4
退職給付に係る資産の増減額(▲は増加)	Increase (decrease) in net defined benefit asset	—	—	▲54	▲66	▲9
受取利息及び受取配当金	Interest and dividends income	▲8	▲8	▲8	▲9	▲8
支払利息	Interest expenses paid on loans	122	116	110	98	94
為替差損益(▲は益)	Foreign exchange losses (gains)	0	▲2	0	▲0	0
持分法による投資損益(▲は益)	Share of (profit) loss of entities accounted for using equity method	▲50	352	▲19	▲40	▲209
売上債権の増減額(▲は増加)	Decrease (increase) in notes and accounts receivable-trade	▲1,437	688	▲9	▲40	▲361
たな卸資産の増減額(▲は増加)	Decrease (increase) in inventories	835	161	▲1,143	▲129	511
仕入債務の増減額(▲は減少)	Increase (decrease) in notes and accounts payable-trade	665	▲282	1	224	283
未払金の増減額(▲は減少)	Increase (decrease) in accounts payable-other	▲16	▲2	▲10	115	▲57
前払年金費用の増減額(▲は増加)	Decrease (increase) in prepaid pension costs	—	▲66	—	—	—
未払消費税等の増減額(▲は減少)	Increase (decrease) in accrued consumption taxes	▲6	32	▲18	6	▲5
その他の資産の増減額(▲は増加)	Decrease (increase) in other assets	342	▲18	▲65	▲203	72
その他の負債の増減額(▲は減少)	Increase (decrease) in other liabilities	▲24	▲10	▲138	▲11	▲60
その他	Others	▲17	13	▲85	▲4	▲1
小計	Subtotal	334	1,243	▲985	▲271	915
利息及び配当金の受取額	Interest and dividends income received	30	8	23	31	27
利息の支払額	Interest expenses paid	▲120	▲117	▲117	▲102	▲98
法人税等の支払額	Income taxes paid	▲125	▲6	▲190	▲35	▲28
法人税等の還付額	Income taxes refund	—	68	—	4	29
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	117	1,196	▲1,252	▲122	846
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into time deposits	▲0	—	▲8	—	—
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	2	—	—	—	—
有形固定資産の取得による支出	Purchase of property, plant and equipment	▲327	▲18	▲40	▲108	▲123
無形固定資産の取得による支出	Purchase of intangible assets	▲3	▲3	▲2	▲15	▲20
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	32	—	134	—	—
投資有価証券の取得による支出	Purchase of investment securities	▲12	▲3	▲6	▲2	▲49
投資有価証券の売却による収入	Proceeds from sales of investment securities	2	—	1	0	—
関係会社株式の取得による支出	Purchase of shares of subsidiaries and associates	—	▲1	—	▲1	—
関係会社出資金の払込による支出	Payments for investments in capital of subsidiaries and associates	▲39	—	—	—	—
貸付による支出	Payments of loans receivable	—	▲27	▲29	▲33	▲34
貸付金の回収による収入	Collection of loans receivable	2	26	32	30	37
その他の支出	Other payments	▲10	▲10	▲12	▲10	▲9
その他の収入	Other proceeds	29	10	89	8	5
投資活動によるキャッシュ・フロー	Cash flows from investing activities	▲324	▲27	157	▲121	▲194
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入れによる収入	Increase in short-term loans payable	1,998	569	1,610	2,567	1,899
短期借入金の返済による支出	Decrease in short-term loans payable	▲1,614	▲1,599	▲774	▲2,093	▲2,093
長期借入れによる収入	Proceeds from long-term loans payable	2,400	1,400	1,400	1,900	1,700
長期借入金の返済による支出	Repayment of long-term loans payable	▲1,285	▲1,487	▲1,668	▲1,753	▲1,558
社債の償還による支出	Redemption of bonds	▲180	▲180	▲180	▲140	▲150
自己株式の取得による支出	Purchase of treasury stock	—	▲0	—	—	▲0
配当金の支払額	Cash dividends paid	▲77	▲77	▲76	▲77	▲15
少数株主への配当金の支払額、非支配株主への配当金の支払額	Cash dividends paid to minority shareholders, Dividends paid to non-controlling interests	▲4	▲2	▲2	▲2	▲2
リース債務の返済による支出	Repayments of lease obligations	▲70	▲97	▲80	▲75	▲75
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	1,165	▲1,174	227	324	▲281
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	0	9	24	4	2
現金及び現金同等物の増減額(▲は減少)	Net increase (decrease) in cash and cash equivalents	959	▲235	▲243	75	358
現金及び現金同等物の期首残高	Cash and cash equivalents, Beginning of year	1,871	2,831	2,574	1,731	1,806
連結の範囲の変更に伴う現金及び現金同等物の増減額(▲は減少)	Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	—	39	—	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents, End of year	2,831	2,574	1,731	1,806	2,164



4 その他の指標 / Other indicators

単位:百万円 / Unit:¥ million

指 標	indicators	2012/3	2013/3	2014/3	2015/3	2016/3
1株当たり純資産額(円)	Book value per share(¥)	978.34	959.77	958.2	935.51	943.36
1株当たり当期純利益 又は 1株当たり当期純損失(円)	Basic EPS(¥)	19.76	▲16.50	20.69	▲19.71	49.68
自己資本比率(%)	Equity ratio(%)	36.3	38.5	38.2	36.3	35.7
自己資本利益率(%)	Return on equity(%)	2.0	—	2.2	—	5.3
株価収益率(倍)	Price earnings ratio(times)	17.26	—	15.71	—	7.47

3月31日に終了した各会計年度 / Fiscal Years Ended March 31

