

1 連結貸借対照表 / Consolidated Balance sheets

単位: 百万円 / Unit: ¥ million

| 勘定科目 | Accounts | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3 | 2011/3 |
|-----------------|--|--------|--------|--------|--------|--------|--------|--------|--------|
| (資産の部) | (Assets) | | | | | | | | |
| 流動資産 | Current assets | | | | | | | | |
| 現金及び預金 | Cash and deposits | 1,678 | 1,791 | 1,684 | 1,901 | 1,579 | 1,859 | 2,919 | 1,974 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 5,095 | 5,001 | 5,648 | 5,808 | 5,679 | 5,464 | 5,053 | 5,496 |
| たな卸資産 | Inventories | 2,731 | 3,668 | 3,664 | 4,328 | 4,882 | 3,907 | 3,552 | 5,003 |
| 繰延税金資産 | Deferred tax assets | 126 | 68 | 105 | 67 | 207 | 147 | 171 | 71 |
| その他 | Others | 378 | 676 | 227 | 150 | 191 | 124 | 149 | 248 |
| 貸倒引当金 | Allowance for doubtful accounts | ▲25 | ▲15 | ▲14 | ▲11 | ▲3 | ▲132 | ▲150 | ▲161 |
| 流動資産合計 | Total Current assets | 9,984 | 11,191 | 11,316 | 12,245 | 12,536 | 11,370 | 11,695 | 12,632 |
| 固定資産 | Noncurrent assets | | | | | | | | |
| 有形固定資産 | Property, plant and equipment | | | | | | | | |
| 建物及び構築物 | Buildings and structures, net | 1,153 | 1,101 | 1,051 | 1,010 | 996 | 981 | 935 | 1,034 |
| 機械装置及び運搬具 | Machinery, equipment and vehicles, net | 240 | 241 | 246 | 269 | 343 | 316 | 308 | 254 |
| 土地 | Land | 1,395 | 1,395 | 1,343 | 1,343 | 1,343 | 1,343 | 1,343 | 1,313 |
| リース資産 | Lease receivables, net | — | — | — | — | — | 31 | 31 | 70 |
| その他 | Others, net | 31 | 26 | 25 | 28 | 27 | 25 | 21 | 152 |
| 有形固定資産合計 | Total Property, plant and equipment | 2,820 | 2,764 | 2,665 | 2,651 | 2,710 | 2,697 | 2,640 | 2,825 |
| 無形固定資産 | Total Intangible assets | | | | | | | | |
| リース資産 | Lease assets | — | — | — | — | — | 164 | 126 | 88 |
| その他 | Others, net | 9 | 14 | 16 | 13 | 14 | 19 | 28 | 45 |
| 無形固定資産合計 | Total Intangible assets | 9 | 14 | 16 | 13 | 14 | 183 | 154 | 134 |
| 投資その他の資産 | Investments and other assets | | | | | | | | |
| 投資有価証券 | Investment securities | 2,450 | 2,794 | 2,957 | 2,946 | 2,966 | 2,812 | 2,870 | 2,869 |
| 繰延税金資産 | Deferred tax assets | 13 | 15 | 12 | 16 | 18 | 18 | 20 | 23 |
| その他 | Others | 1,175 | 552 | 634 | 646 | 549 | 900 | 789 | 688 |
| 貸倒引当金 | Allowance for doubtful accounts | ▲54 | ▲57 | ▲45 | ▲54 | ▲46 | ▲507 | ▲392 | ▲350 |
| 投資その他の資産合計 | Total Investments and other assets | 3,584 | 3,305 | 3,559 | 3,556 | 3,488 | 3,222 | 3,288 | 3,230 |
| 固定資産合計 | Total Noncurrent assets | 6,414 | 6,084 | 6,241 | 6,220 | 6,213 | 6,104 | 6,083 | 6,190 |
| 繰延資産 | Deferred assets | | | | | | | | |
| 社債発行費 | Bond issuance cost | — | — | — | — | — | 15 | 22 | 16 |
| 繰延資産合計 | Deferred assets | — | — | — | — | — | 15 | 22 | 16 |
| 資産合計 | Total Assets | 16,399 | 17,275 | 17,558 | 18,466 | 18,750 | 17,489 | 17,801 | 18,838 |
| (負債の部) | (Liabilities) | | | | | | | | |
| 流動負債 | Current liabilities | | | | | | | | |
| 支払手形及び買掛金 | Notes and accounts payable-trade | 2,813 | 2,729 | 2,890 | 3,537 | 3,156 | 2,787 | 2,822 | 2,770 |
| 短期借入金 | Short-term loans payable | 844 | 1,360 | 972 | 956 | 936 | 827 | 849 | 1,584 |
| 1年内償還予定の社債 | Current portion of bonds | — | — | — | — | — | 110 | 180 | 180 |
| 1年内返済予定の長期借入金 | Current portion of long-term loans payable | 722 | 900 | 939 | 987 | 1,027 | 1,074 | 984 | 1,051 |
| 未払金 | Accounts payable-other | 889 | 995 | 1,071 | 939 | 820 | 718 | 746 | 1,072 |
| リース債務 | Lease obligations | — | — | — | — | — | 46 | 49 | 62 |
| 未払法人税等 | Income taxes payable | 331 | 13 | 579 | 136 | 20 | 13 | 153 | 59 |
| 未払消費税等 | Accrued consumption taxes | 34 | 10 | 9 | 11 | 6 | 57 | 10 | 8 |
| 賞与引当金 | Provision for bonuses | 162 | 145 | 136 | 116 | 107 | 77 | 129 | 129 |
| 役員賞与引当金 | Provision for directors' bonuses | — | — | — | 1 | — | — | — | — |
| その他 | Others | 581 | 604 | 510 | 364 | 664 | 382 | 338 | 206 |
| 流動負債合計 | Total Current liabilities | 6,379 | 6,759 | 7,108 | 7,050 | 6,740 | 6,095 | 6,266 | 7,125 |
| 固定負債 | Noncurrent liabilities | | | | | | | | |
| 社債 | Bonds payable | — | — | — | — | — | 590 | 910 | 730 |
| 長期借入金 | Long-term loans payable | 1,698 | 1,897 | 1,772 | 2,739 | 3,823 | 2,865 | 2,481 | 2,623 |
| リース債務 | Lease obligations | — | — | — | — | — | 164 | 123 | 113 |
| 繰延税金負債 | Deferred tax liabilities | 330 | 338 | 384 | 349 | 315 | 233 | 361 | 335 |
| 退職給付引当金 | Provision for retirement benefits | 63 | 46 | 38 | 39 | 43 | 131 | 61 | 111 |
| 長期未払金 | Long-term accounts payable-other | — | 239 | 239 | 236 | 235 | 189 | 177 | 148 |
| その他 | Others | 1,074 | 926 | 71 | 81 | 327 | 218 | 112 | 115 |
| 固定負債合計 | Total Noncurrent liabilities | 3,166 | 3,447 | 2,506 | 3,447 | 4,745 | 4,392 | 4,228 | 4,177 |
| 負債合計 | Total Liabilities | 9,545 | 10,206 | 9,615 | 10,498 | 11,485 | 10,488 | 10,495 | 11,302 |
| 少数株主持分 | Minority interests | 186 | 188 | 201 | — | — | — | — | — |
| (資本の部) | (Shareholders' equity) | | | | | | | | |
| 資本金 | Capital stock | 623 | 623 | 623 | — | — | — | — | — |
| 資本剰余金 | Capital surplus | 357 | 357 | 357 | — | — | — | — | — |
| 利益剰余金 | Retained earnings | 5,646 | 5,847 | 6,657 | — | — | — | — | — |
| その他有価証券評価差額金 | Unrealized gains on available-for-sale securities | 43 | 57 | 109 | — | — | — | — | — |
| 自己株式 | Treasury stock | ▲4 | ▲4 | ▲4 | — | — | — | — | — |
| 資本合計 | Total Shareholders' equity | 6,666 | 6,880 | 7,742 | — | — | — | — | — |
| 負債、少数株主持分及び資本合計 | Total Liabilities, Minority interests and Shareholders' equity | 16,399 | 17,275 | 17,558 | — | — | — | — | — |
| (純資産の部) | (Net assets) | | | | | | | | |
| 株主資本 | Shareholders' equity | | | | | | | | |
| 資本金 | Capital stock | — | — | — | 623 | 623 | 623 | 623 | 623 |
| 資本剰余金 | Capital surplus | — | — | — | 357 | 357 | 357 | 357 | 357 |
| 利益剰余金 | Retained earnings | — | — | — | 6,685 | 6,370 | 5,982 | 6,335 | 6,449 |
| 自己株式 | Treasury stock | — | — | — | ▲4 | ▲4 | ▲4 | ▲107 | ▲107 |
| その他の包括利益累計額合計 | Accumulated Other Comprehensive Income | — | — | — | 96 | ▲281 | ▲145 | ▲89 | 24 |
| 少数株主持分 | Minority interests | — | — | — | 210 | 200 | 189 | 187 | 189 |
| 純資産合計 | Total Net assets | — | — | — | 7,967 | 7,264 | 7,001 | 7,306 | 7,536 |
| 負債及び純資産合計 | Total Liabilities and net assets | — | — | — | 18,466 | 18,750 | 17,489 | 17,801 | 18,838 |

2 連結損益計算書 / Consolidated Statements of income

| 勘定科目 | Accounts | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3 | 2011/3 |
|----------------|--|--------|--------|--------|--------|--------|--------|--------|--------|
| 売上高 | Net sales | | | | | | | | |
| コーヒー生豆 | Green coffee beans | 3,802 | 3,859 | 4,614 | 4,780 | 4,831 | 4,828 | 3,970 | 4,725 |
| 飲料製品および原料 | Beverage products and raw materials | 3,904 | 4,028 | 4,322 | 4,699 | 4,715 | 4,772 | 4,709 | 4,524 |
| 常温食品 | Normal temperature foods | 8,546 | 8,631 | 8,611 | 8,908 | 9,749 | 9,634 | 9,063 | 9,025 |
| 冷凍食品 | Frozen foods | 6,761 | 7,983 | 8,502 | 9,184 | 10,077 | 9,831 | 9,080 | 8,859 |
| 食品原料 | Food raw materials | 6,125 | 6,488 | 6,987 | 7,436 | 6,836 | 6,370 | 5,457 | 6,491 |
| その他 | Others | 2,908 | 3,175 | 2,420 | 627 | 446 | 571 | 349 | 305 |
| 売上高合計 | Total Net sales | 32,049 | 34,166 | 35,457 | 35,638 | 36,657 | 36,009 | 32,631 | 33,931 |
| 売上原価 | Cost of sales | 27,156 | 29,330 | 31,315 | 31,506 | 32,642 | 31,827 | 28,209 | 29,577 |
| 売上総利益 | Gross profit | 4,892 | 4,836 | 4,142 | 4,131 | 4,014 | 4,181 | 4,421 | 4,354 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | | | | | | | | |
| 荷造運送費 | Packing and transportation expenses | 626 | 682 | 728 | 756 | 746 | 714 | 706 | 745 |
| 保管費 | Warehousing expenses | 273 | 304 | 349 | 332 | 380 | 344 | 326 | 360 |
| 貸倒引当金繰入額 | Provision of allowance for doubtful accounts | 13 | 4 | 0 | 5 | — | 536 | 68 | — |
| 報酬及び給与手当 | Compensations, salaries and allowances | 1,190 | 1,220 | 1,229 | 1,131 | 1,142 | 1,104 | 1,172 | 1,232 |
| 賞与引当金繰入額 | Provision for bonuses | 150 | 135 | 126 | 107 | 96 | 70 | 115 | 113 |
| 退職給付費用 | Retirement benefit expenses | 34 | 70 | ▲27 | 81 | 188 | 189 | ▲33 | 83 |
| 減価償却費 | Depreciation | 97 | 90 | 85 | 76 | 87 | 119 | 139 | 150 |
| その他 | Others | 1,160 | 1,268 | 1,273 | 1,370 | 1,375 | 1,382 | 1,377 | 1,495 |
| 販売費及び一般管理費合計 | Total Selling, general and administrative expenses | 3,546 | 3,776 | 3,764 | 3,861 | 4,018 | 4,462 | 3,873 | 4,180 |
| 営業損益 | Operating income(loss) | 1,345 | 1,059 | 378 | 269 | ▲3 | ▲280 | 547 | 173 |
| 営業外収益 | Non-operating income | | | | | | | | |
| 受取利息 | Interest income | 8 | 15 | 10 | 11 | 14 | 11 | 5 | 4 |
| 受取配当金 | Dividends income | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 |
| 持分法による投資利益 | Equity in earnings of affiliates | 142 | 316 | 158 | 27 | 99 | 22 | 59 | 25 |
| 受取賃貸料 | Rent income | 25 | 25 | 25 | 25 | 25 | 25 | 25 | 23 |
| その他 | Others | 34 | 43 | 218 | 74 | 33 | 80 | 47 | 84 |
| 営業外収益合計 | Total Non-operating income | 213 | 404 | 415 | 141 | 175 | 143 | 141 | 140 |
| 営業外費用 | Non-operating expenses | | | | | | | | |
| 支払利息 | Interest expenses | 54 | 57 | 61 | 76 | 107 | 125 | 104 | 102 |
| 手形売却損 | Loss on sales of notes payable | 15 | 17 | 15 | 18 | 18 | 18 | 5 | 6 |
| 貸倒引当金繰入額 | Provision of allowance for doubtful accounts | — | — | — | — | — | 63 | 1 | 0 |
| その他 | Others | 56 | 33 | 22 | 24 | 109 | 83 | 56 | 37 |
| 営業外費用合計 | Total Non-operating expenses | 126 | 107 | 98 | 119 | 235 | 290 | 168 | 146 |
| 経常損益 | Ordinary income(loss) | 1,432 | 1,356 | 695 | 292 | ▲63 | ▲428 | 521 | 167 |
| 特別利益 | Extraordinary income | | | | | | | | |
| 特別利益合計 | Total Extraordinary income | 1 | 3 | 940 | 155 | 12 | 5 | 80 | 259 |
| 特別損失 | Extraordinary loss | | | | | | | | |
| 特別損失合計 | Total Extraordinary loss | 17 | 834 | 58 | 0 | 11 | 15 | 5 | 97 |
| 税金等調整前当期純損益 | Income (loss) before income taxes | 1,416 | 525 | 1,576 | 447 | ▲62 | ▲438 | 595 | 329 |
| 法人税、住民税及び事業税 | Income taxes-current | 547 | 40 | 592 | 190 | 18 | 11 | 155 | 132 |
| 法人税等調整額 | Income taxes-deferred | 12 | 60 | ▲3 | 10 | 70 | ▲139 | 66 | 0 |
| 少数株主損益調整前当期純利益 | Income before minority interests | — | — | — | — | — | — | — | 196 |
| 少数株主損益 | Minority interests in income | 7 | 7 | 16 | 18 | 3 | ▲2 | 4 | 6 |
| 当期純損益 | Net income(loss) | 849 | 416 | 970 | 228 | ▲155 | ▲308 | 369 | 190 |

3 連結キャッシュ・フロー計算書 / Consolidated Statements of cash flows

単位:百万円 / Unit: ¥ million

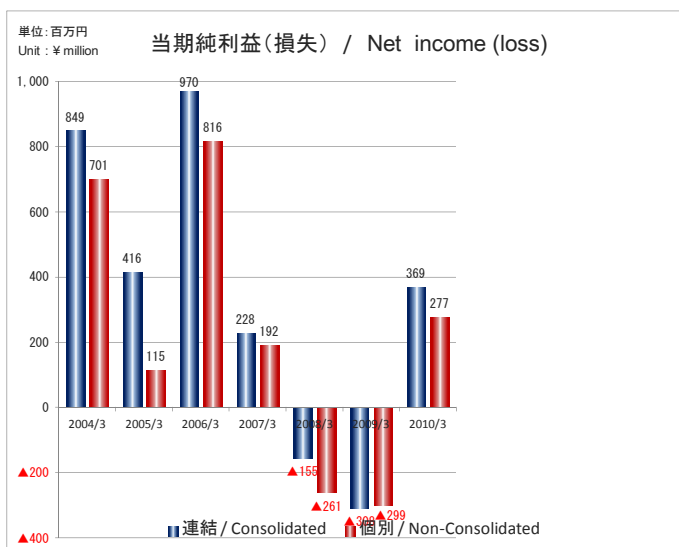
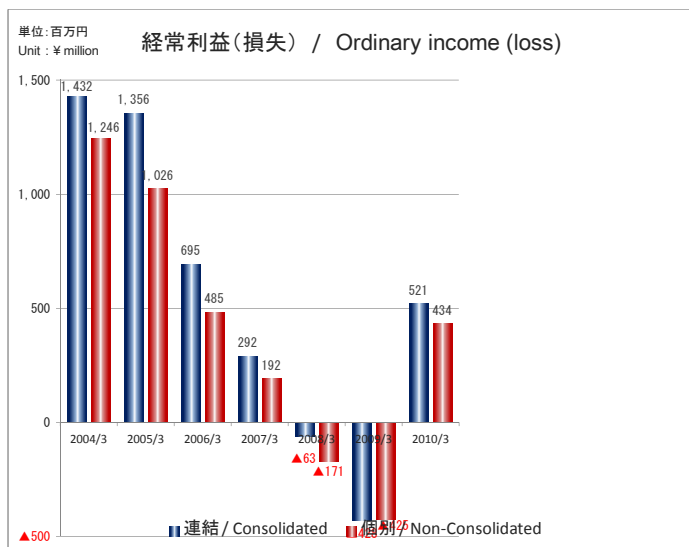
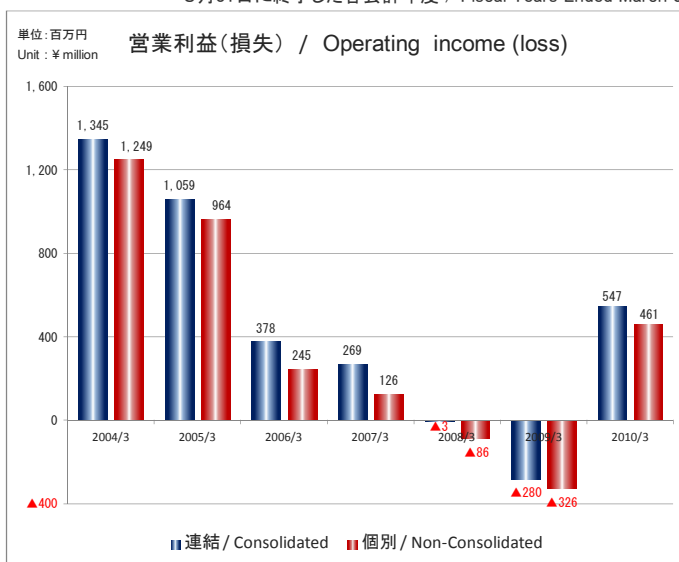
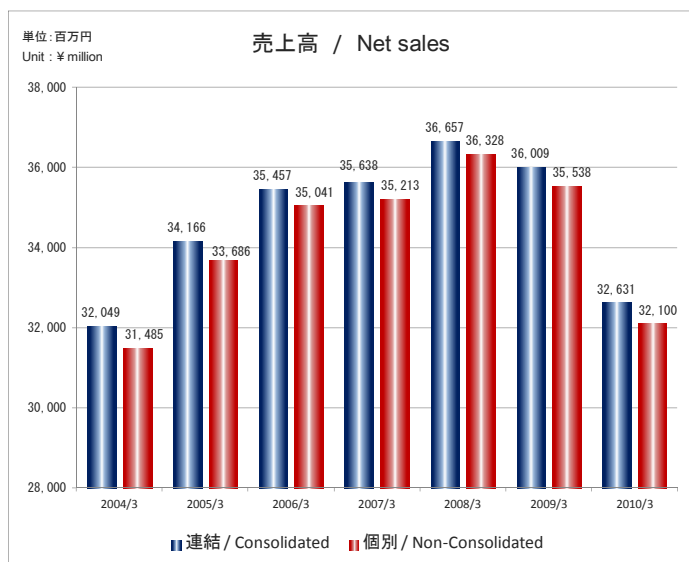
| 勘定科目 | Accounts | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3 | 2011/3 |
|---------------------|---|--------|--------|--------|--------|--------|--------|--------|--------|
| 営業活動によるキャッシュ・フロー | Operating activities | | | | | | | | |
| 税金等調整前当期純損益 | Income (loss)before income taxes | 1,416 | 525 | 1,576 | 447 | ▲62 | ▲438 | 595 | 329 |
| 減価償却費 | Depreciation and amortization | 147 | 134 | 125 | 121 | 149 | 179 | 199 | 209 |
| 貸倒引当金の増減額(▲は減少) | Increase (decrease) in allowance for doubtful accounts | 3 | ▲1 | ▲12 | 5 | ▲15 | 590 | ▲97 | ▲30 |
| 賞与引当金の増減額(▲は減少) | Increase (decrease) in provision for bonuses | ▲15 | ▲17 | ▲8 | ▲20 | ▲8 | ▲30 | 52 | ▲0 |
| 退職給付引当金の増減額(▲は減少) | Increase (decrease) in provision for retirement benefits | ▲122 | ▲16 | ▲8 | 1 | 3 | 87 | ▲69 | 49 |
| 受取利息及び受取配当金 | Interest and dividends income | ▲11 | ▲19 | ▲13 | ▲14 | ▲18 | ▲15 | ▲9 | ▲7 |
| 支払利息 | Interest expenses | 54 | 57 | 61 | 76 | 107 | 125 | 104 | 102 |
| 為替差損益(▲は益) | Foreign exchange losses (gains) | 24 | ▲13 | ▲28 | 28 | 66 | 36 | 1 | 3 |
| 持分法による投資利益 | Equity in earnings of affiliates | ▲142 | ▲316 | ▲158 | ▲27 | ▲99 | ▲22 | ▲59 | ▲25 |
| 売上債権の増減額(▲は増加) | Decrease (increase) in notes and accounts receivable-trade | ▲866 | 93 | ▲646 | ▲160 | 129 | 215 | 422 | ▲442 |
| たな卸資産の増減額(▲は増加) | Decrease (increase) in inventories | 49 | ▲936 | 3 | ▲663 | ▲554 | 975 | 361 | ▲1,451 |
| 仕入債務の増減額(▲は減少) | Increase (decrease) in notes and accounts payable-trade | 255 | ▲83 | 161 | 646 | ▲380 | ▲369 | 14 | ▲51 |
| 未払金の増減額(▲は減少) | Increase (decrease) in accounts payable-other | 21 | 106 | 68 | ▲136 | ▲113 | ▲99 | 23 | 187 |
| 未払消費税等の増減額(▲は減少) | Increase (decrease) in accrued consumption taxes | 26 | ▲24 | ▲1 | 2 | ▲5 | 51 | ▲46 | ▲2 |
| その他の資産の増減額(▲は増加) | Decrease (increase) in other assets | ▲143 | ▲108 | ▲7 | 46 | 111 | ▲380 | 92 | ▲19 |
| その他の負債の増減額(▲は減少) | Increase (decrease) in other liabilities | 57 | 867 | ▲843 | ▲103 | ▲3 | ▲114 | ▲85 | ▲15 |
| その他 | Others | ▲27 | ▲35 | 37 | ▲6 | ▲11 | ▲26 | ▲6 | ▲207 |
| 小計 | Subtotal | 729 | 211 | 304 | 243 | ▲705 | 764 | 1,495 | ▲1,373 |
| 利息及び配当金の受取額 | Interest and dividends income received | 39 | 65 | 51 | 32 | 39 | 30 | 28 | 29 |
| 利息の支払額 | Interest expenses paid | ▲50 | ▲59 | ▲60 | ▲76 | ▲101 | ▲125 | ▲105 | ▲105 |
| 法人税等の支払額 | Income taxes paid | ▲423 | ▲607 | ▲42 | ▲627 | ▲141 | ▲16 | ▲18 | ▲224 |
| 法人税等の還付額 | Income taxes refund | — | — | 246 | — | — | — | 5 | — |
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | 295 | ▲389 | 499 | ▲428 | ▲908 | 652 | 1,405 | ▲1,673 |
| 投資活動によるキャッシュ・フロー | Investment activities | | | | | | | | |
| 定期預金の預入による支出 | Payments into time deposits | ▲60 | ▲1 | ▲10 | ▲0 | ▲10 | ▲5 | ▲0 | ▲5 |
| 定期預金の払戻による収入 | Proceeds from withdrawal of time deposits | 7 | — | — | 2 | — | — | — | — |
| 有形固定資産の取得による支出 | Purchase of property, plant and equipment | ▲57 | ▲77 | ▲69 | ▲96 | ▲223 | ▲115 | ▲79 | ▲229 |
| 有形固定資産の売却による収入 | Proceeds from sales of property, plant and equipment | — | — | 1 | 1 | 4 | — | — | 303 |
| 無形固定資産の取得による支出 | Purchase of intangible assets | ▲0 | ▲5 | ▲4 | ▲0 | ▲4 | ▲6 | ▲16 | ▲23 |
| 投資有価証券の取得による支出 | Purchase of investment securities | ▲112 | ▲55 | ▲3 | ▲3 | ▲26 | ▲8 | ▲3 | ▲3 |
| 投資有価証券の売却による収入 | Proceeds from sales of investment securities | 5 | — | 56 | 10 | 0 | — | 1 | 12 |
| 投資有価証券の償還による収入 | Proceeds from redemption of investment securities | — | — | — | — | — | 109 | — | — |
| 子会社株式の取得による支出 | Purchase of investments in subsidiaries | ▲8 | ▲1 | — | ▲2 | ▲4 | ▲1 | ▲2 | — |
| 貸付による支出 | Payments of loans receivable | — | ▲30 | — | ▲24 | ▲112 | ▲116 | ▲8 | ▲8 |
| 貸付金の回収による収入 | Collection of loans receivable | 8 | 15 | 3 | 27 | 62 | 152 | 9 | 7 |
| その他の支出 | Other payments | ▲26 | ▲84 | ▲19 | ▲34 | ▲17 | ▲24 | ▲13 | ▲51 |
| その他の収入 | Other proceeds | 0 | 16 | 49 | 2 | 13 | 130 | 11 | 101 |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investment activities | ▲244 | ▲221 | 2 | ▲117 | ▲316 | 114 | ▲100 | 103 |
| 財務活動によるキャッシュ・フロー | Financing activities | | | | | | | | |
| 短期借入れによる収入 | Increase in short-term loans payable | 985 | 1,600 | 680 | 2,888 | 1,252 | 1,838 | 204 | 1,620 |
| 短期借入金の返済による支出 | Decrease in short-term loans payable | ▲1,756 | ▲1,084 | ▲1,068 | ▲2,904 | ▲1,271 | ▲1,947 | ▲182 | ▲885 |
| 長期借入れによる収入 | Proceeds from long-term loans payable | 1,549 | 1,100 | 815 | 1,975 | 2,118 | 125 | 653 | 1,254 |
| 長期借入金の返済による支出 | Repayment of long-term loans payable | ▲722 | ▲722 | ▲901 | ▲959 | ▲995 | ▲1,034 | ▲1,127 | ▲1,044 |
| 社債の発行による収入 | Proceeds from issuance of bonds | — | — | — | — | — | 683 | 487 | — |
| 社債の償還による支出 | Redemption of bonds | — | — | — | — | — | — | ▲110 | ▲180 |
| 自己株式の取得による支出 | Purchase of treasury stock | ▲2 | ▲0 | ▲0 | ▲0 | — | — | ▲102 | ▲0 |
| 配当金の支払額 | Cash dividends paid | ▲159 | ▲176 | ▲159 | ▲199 | ▲158 | ▲79 | ▲16 | ▲77 |
| 少数株主への配当金の支払額 | Cash dividends paid to minority shareholders | — | ▲3 | ▲3 | ▲5 | ▲5 | ▲5 | ▲2 | ▲4 |
| リース債務の返済による支出 | Repayments of lease obligations | — | — | — | — | — | ▲26 | ▲47 | ▲58 |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | ▲105 | 713 | ▲636 | 794 | 939 | ▲447 | ▲243 | 622 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate change on cash and cash equivalents | ▲23 | 10 | 17 | ▲28 | ▲45 | ▲45 | ▲1 | ▲3 |
| 現金及び現金同等物の増減額(▲は減少) | Net increase (decrease) in cash and cash equivalents | ▲78 | 113 | ▲117 | 219 | ▲331 | 275 | 1,059 | ▲950 |
| 現金及び現金同等物の期首残高 | Cash and cash equivalents, Beginning of year | 1,681 | 1,603 | 1,716 | 1,599 | 1,819 | 1,487 | 1,762 | 2,821 |
| 現金及び現金同等物の期末残高 | Cash and cash equivalents, End of year | 1,603 | 1,716 | 1,599 | 1,819 | 1,487 | 1,762 | 2,821 | 1,871 |

4 その他の指標 / Other indicators

3月31日現在 / As of March 31

| 指 標 | indicators | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3 | 2011/3 |
|---------------|-----------------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1株当たり純資産額(円) | Book value per share(¥) | 829.19 | 861.02 | 968.88 | 970.80 | 884.14 | 852.58 | 923.55 | 953.11 |
| 1株当たり当期純損益(円) | Basic ESP (¥) | 101.22 | 52.07 | 121.43 | 28.55 | ▲19.40 | ▲38.58 | 46.88 | 24.72 |
| 自己資本比率(%) | Equity ratio(%) | 40.7 | 39.8 | 44.1 | 42.0 | 37.7 | 38.9 | 40.0 | 39.0 |
| 自己資本利益率(%) | Return on equity(%) | 13.4 | 6.2 | 13.3 | 2.9 | — | — | 5.3 | 2.6 |
| 株価収益率(倍) | Price earnings ratio(times) | 7.8 | 17.3 | 9.3 | 28.4 | — | — | 8.1 | 14.12 |

3月31日に終了した各会計年度 / Fiscal Years Ended March 31



5 連結貸借対照表 / Consolidated Balance sheets

| 勘定科目 | Accounts | 2003/9 | 2004/9 | 2005/9 | 2006/9 | 2007/9 | 2008/9 | 2009/9 | 2010/9 | 2011/9 |
|-----------------|--|-------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| (資産の部) | | (Assets) | | | | | | | | |
| 流動資産 | | Current assets | | | | | | | | |
| 現金及び預金 | Cash and deposits | 1,854 | 1,694 | 1,605 | 1,662 | 1,804 | 1,819 | 1,701 | 2,020 | 2,279 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 4,971 | 5,020 | 5,101 | 5,896 | 5,958 | 6,108 | 5,652 | 5,311 | 6,522 |
| たな卸資産 | Inventories | 2,692 | 3,302 | 3,981 | 4,454 | 4,815 | 4,973 | 3,961 | 4,416 | 5,622 |
| 繰延税金資産 | Deferred tax assets | 135 | 108 | 99 | 42 | 122 | 215 | 200 | 168 | 186 |
| その他 | Others | 448 | 399 | 294 | 246 | 213 | 121 | 137 | 132 | 193 |
| 貸倒引当金 | Allowance for doubtful accounts | ▲28 | ▲19 | ▲13 | ▲8 | ▲10 | ▲127 | ▲139 | ▲155 | ▲60 |
| 流動資産合計 | Total Current assets | 10,073 | 10,506 | 11,067 | 12,294 | 12,902 | 13,111 | 11,513 | 11,894 | 14,743 |
| 固定資産 | | Noncurrent assets | | | | | | | | |
| 有形固定資産 | | Property, plant and equipment | | | | | | | | |
| 建物及び構築物 | Buildings and structures, net | 1,189 | 1,125 | 1,078 | 1,024 | 1,025 | 1,015 | 965 | 917 | 1,034 |
| 機械装置及び運搬具 | Machinery, equipment and vehicles, net | 245 | 255 | 265 | 260 | 304 | 318 | 339 | 287 | 462 |
| 土地 | Land | 1,395 | 1,395 | 1,343 | 1,343 | 1,343 | 1,343 | 1,343 | 1,343 | 1,313 |
| リース資産 | Lease receivables, net | — | — | — | — | — | — | 27 | 68 | 97 |
| その他 | Others, net | 32 | 28 | 27 | 27 | 94 | 33 | 21 | 17 | 15 |
| 有形固定資産合計 | Total Property, plant and equipment | 2,862 | 2,804 | 2,714 | 2,655 | 2,766 | 2,710 | 2,697 | 2,634 | 2,922 |
| 無形固定資産 | Total Intangible assets | 9 | 8 | 13 | 14 | 13 | 17 | 171 | 142 | 111 |
| 投資その他の資産 | | Investments and other assets | | | | | | | | |
| 投資有価証券 | Investment securities | 2,230 | 2,635 | 2,945 | 3,021 | 3,009 | 2,866 | 2,822 | 2,902 | 2,922 |
| 繰延税金資産 | Deferred tax assets | 12 | 14 | 16 | 14 | 17 | 17 | 19 | 22 | 25 |
| その他 | Others | 948 | 768 | 578 | 632 | 662 | 922 | 912 | 821 | 701 |
| 貸倒引当金 | Allowance for doubtful accounts | ▲65 | ▲54 | ▲57 | ▲45 | ▲51 | ▲462 | ▲523 | ▲414 | ▲361 |
| 投資その他の資産合計 | Total Investments and other assets | 3,126 | 3,365 | 3,482 | 3,622 | 3,639 | 3,343 | 3,231 | 3,332 | 3,287 |
| 固定資産合計 | Total Noncurrent assets | 5,998 | 6,178 | 6,210 | 6,293 | 6,419 | 6,071 | 6,100 | 6,108 | 6,322 |
| 繰延資産 | | Deferred assets | | | | | | | | |
| 社債発行費 | Bond issuance cost | — | — | — | — | — | — | 13 | 19 | 13 |
| 繰延資産合計 | Deferred assets | — | — | — | — | — | — | 13 | 19 | 13 |
| 資産合計 | Total Assets | 16,072 | 16,684 | 17,278 | 18,588 | 19,322 | 19,182 | 17,627 | 18,022 | 21,078 |
| (負債の部) | | (Liabilities) | | | | | | | | |
| 流動負債 | | Current liabilities | | | | | | | | |
| 支払手形及び買掛金 | Notes and accounts payable-trade | 3,001 | 3,220 | 3,234 | 4,009 | 4,211 | 3,450 | 3,242 | 3,071 | 3,003 |
| 短期借入金 | Short-term loans payable | 1,708 | 1,180 | 1,020 | 1,839 | 1,644 | 2,168 | 832 | 1,344 | 2,292 |
| 1年内償還予定の社債 | Current portion of bonds | — | — | — | — | — | — | 110 | 180 | 180 |
| 1年内返済予定長期借入金 | Current portion of long-term loans payable | 625 | 672 | 827 | 862 | 883 | 960 | 1,025 | 894 | 1,373 |
| 未払金 | Accounts payable-other | 871 | 946 | 993 | 1,025 | 1,119 | 907 | 832 | 805 | 844 |
| リース債務 | Lease obligations | — | — | — | — | — | — | 47 | 59 | 71 |
| 未払法人税等 | Income taxes payable | 297 | 198 | 413 | 73 | 13 | 9 | 65 | 49 | 9 |
| 未払消費税等 | Accrued consumption taxes | 32 | 9 | 6 | 10 | 9 | 7 | 8 | 10 | 3 |
| 賞与引当金 | Provision for bonuses | 176 | 168 | 171 | 118 | 117 | 81 | 126 | 162 | 125 |
| その他 | Others | 641 | 685 | 569 | 401 | 506 | 431 | 515 | 457 | 373 |
| 流動負債合計 | Total Current liabilities | 7,353 | 7,081 | 7,236 | 8,340 | 8,505 | 8,014 | 6,806 | 7,033 | 8,276 |
| 固定負債 | | Noncurrent liabilities | | | | | | | | |
| 社債 | Bonds payable | — | — | — | — | — | — | 535 | 820 | 640 |
| 長期借入金 | Long-term loans payable | 1,066 | 1,461 | 1,500 | 1,588 | 2,352 | 3,363 | 2,443 | 2,066 | 3,865 |
| リース債務 | Lease obligations | — | — | — | — | — | — | 140 | 133 | 113 |
| 繰延税金負債 | Deferred tax liabilities | 298 | 324 | 342 | 365 | 468 | 343 | 245 | 335 | 323 |
| 退職給付引当金 | Provision for retirement benefits | 114 | 45 | 46 | 40 | 41 | 45 | 80 | 105 | 143 |
| その他 | Others | 837 | 669 | 552 | 317 | 319 | 390 | 409 | 268 | 259 |
| 固定負債合計 | Total Noncurrent liabilities | 2,317 | 2,501 | 2,442 | 2,311 | 3,181 | 4,143 | 3,854 | 3,729 | 5,345 |
| 負債合計 | Total Liabilities | 9,670 | 9,582 | 9,679 | 10,652 | 11,687 | 12,158 | 10,661 | 10,762 | 13,621 |
| 少数株主持分 | Minority interests | 192 | 184 | 187 | — | — | — | — | — | 0 |
| (資本の部) | | (Shareholders' equity) | | | | | | | | |
| 資本金 | Capital stock | 623 | 623 | 623 | — | — | — | — | — | — |
| 資本剰余金 | Capital surplus | 357 | 357 | 357 | — | — | — | — | — | — |
| 利益剰余金 | Retained earnings | 5,225 | 5,898 | 6,366 | — | — | — | — | — | — |
| その他有価証券評価差額金 | Unrealized gains on available-for-sale securities | 6 | 43 | 69 | — | — | — | — | — | — |
| 自己株式 | Treasury stock | ▲3 | ▲4 | ▲4 | — | — | — | — | — | — |
| 資本合計 | Total Shareholders' equity | 6,209 | 6,917 | 7,411 | — | — | — | — | — | — |
| 負債、少数株主持分及び資本合計 | Total Liabilities, Minority interests and Shareholders' equity | 16,072 | 16,684 | 17,278 | — | — | — | — | — | — |
| (純資産の部) | | (Net assets) | | | | | | | | |
| 株主資本 | | Shareholders' equity | | | | | | | | |
| 資本金 | Capital stock | — | — | — | 623 | 623 | 623 | 623 | 623 | 623 |
| 資本剰余金 | Capital surplus | — | — | — | 357 | 357 | 357 | 357 | 357 | 357 |
| 利益剰余金 | Retained earnings | — | — | — | 6,629 | 6,415 | 5,954 | 6,028 | 6,318 | 6,472 |
| 自己株式 | Treasury stock | — | — | — | ▲4 | ▲4 | ▲4 | ▲4 | ▲107 | ▲107 |
| その他の包括利益累計額合計 | Accumulated Other Comprehensive Income | — | — | — | 128 | 43 | ▲92 | ▲223 | ▲113 | ▲71 |
| 少数株主持分 | Minority interests | — | — | — | 202 | 200 | 186 | 186 | 182 | 182 |
| 純資産合計 | Total Net assets | — | — | — | 7,935 | 7,634 | 7,024 | 6,966 | 7,259 | 7,456 |
| 負債及び純資産合計 | Total Liabilities and net assets | — | — | — | 18,588 | 19,322 | 19,182 | 17,627 | 18,022 | 21,078 |

6 連結損益計算書 / Consolidated Statements of income

| 勘定科目 | Accounts | 2003/9 | 2004/9 | 2005/9 | 2006/9 | 2007/9 | 2008/9 | 2009/9 | 2010/9 | 2011/9 |
|--------------|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 売上高 | Net sales | | | | | | | | | |
| コーヒー生豆 | Green coffee beans | 1,833 | 1,873 | 2,188 | 2,391 | 2,392 | 2,497 | 2,037 | 2,188 | 3,200 |
| 飲料製品および原料 | Beverage products and raw materials | 1,898 | 1,888 | 1,966 | 2,218 | 2,136 | 2,236 | 2,213 | 2,240 | 2,182 |
| 常温食品 | Normal temperature foods | 4,343 | 4,468 | 4,404 | 4,585 | 4,961 | 5,027 | 4,555 | 4,620 | 4,373 |
| 冷凍食品 | Frozen foods | 3,422 | 3,805 | 4,154 | 4,311 | 4,856 | 5,048 | 4,549 | 4,439 | 4,511 |
| 食品原料 | Food raw materials | 2,625 | 2,790 | 2,970 | 3,255 | 3,179 | 3,509 | 2,649 | 2,777 | 2,696 |
| その他 | Others | 1,413 | 1,708 | 1,869 | 359 | 224 | 403 | 197 | 171 | 125 |
| 売上高合計 | Total Net sales | 15,535 | 16,535 | 17,554 | 17,122 | 17,750 | 18,723 | 16,203 | 16,438 | 17,091 |
| 売上原価 | Cost of sales | 13,087 | 14,150 | 15,326 | 15,120 | 15,795 | 16,619 | 14,090 | 14,207 | 15,037 |
| 売上総利益 | Gross profit | 2,447 | 2,384 | 2,228 | 2,001 | 1,954 | 2,104 | 2,113 | 2,231 | 2,053 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | | | | | | | | | |
| 荷造運送費 | Packing and transportation expenses | 301 | 335 | 364 | 373 | 375 | 362 | 361 | 361 | 368 |
| 保管料 | Warehousing expenses | 134 | 138 | 176 | 160 | 180 | 181 | 164 | 148 | 199 |
| 貸倒引当金繰入額 | Provision of allowance for doubtful accounts | 15 | — | — | 0 | 0 | 488 | 29 | 40 | ▲85 |
| 報酬・給与手当及び賞与 | Compensations, salaries and allowances | 512 | 523 | 556 | 506 | 521 | 528 | 520 | 544 | 530 |
| 賞与引当金繰入額 | Provision for bonuses | 162 | 157 | 159 | 105 | 106 | 69 | 114 | 146 | 117 |
| 退職給付費用 | Retirement benefit expenses | 7 | 44 | 1 | 59 | 47 | 63 | ▲33 | 58 | 47 |
| 減価償却費 | Depreciation | 47 | 44 | 41 | 37 | 41 | 41 | 65 | 71 | 92 |
| その他 | Others | 563 | 633 | 648 | 699 | 712 | 725 | 694 | 766 | 782 |
| 販売費及び一般管理費合計 | Total Selling, general and administrative expenses | 1,745 | 1,878 | 1,948 | 1,942 | 1,987 | 2,461 | 1,917 | 2,136 | 2,052 |
| 営業損益 | Operating income(loss) | 702 | 506 | 279 | 58 | ▲32 | ▲356 | 196 | 94 | 0 |
| 営業外収益 | Non-operating income | | | | | | | | | |
| 受取利息 | Interest income | 3 | 7 | 4 | 4 | 5 | 7 | 2 | 2 | 2 |
| 受取配当金 | Dividends income | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 1 |
| 持分法による投資利益 | Equity in earnings of affiliates | 55 | 186 | 164 | 74 | 73 | 30 | 3 | 45 | 58 |
| 不動産等賃貸収入 | Rent income on real estate and other | 12 | 12 | 12 | 12 | 12 | 12 | 12 | 12 | 10 |
| その他 | Others | 18 | 16 | 690 | 21 | 14 | 16 | 24 | 21 | 19 |
| 営業外収益合計 | Total Non-operating income | 91 | 226 | 873 | 114 | 108 | 68 | 46 | 83 | 91 |
| 営業外費用 | Non-operating expenses | | | | | | | | | |
| 支払利息 | Interest expenses | 26 | 28 | 32 | 36 | 49 | 62 | 52 | 44 | 53 |
| 手形売却損 | Loss on sales of notes payable | 6 | 7 | 7 | 7 | 10 | 19 | 0 | 4 | ▲9 |
| 為替差損 | Foreign exchange losses | 18 | — | — | — | 6 | 12 | 11 | 5 | — |
| 貸倒引当金繰入額 | Provision of allowance for doubtful accounts | 2 | — | — | — | — | 51 | 9 | — | ▲3 |
| その他 | Others | 17 | 18 | 17 | 8 | 9 | 14 | 26 | 23 | 22 |
| 営業外費用合計 | Total Non-operating expenses | 71 | 55 | 57 | 52 | 75 | 159 | 101 | 77 | 62 |
| 経常損益 | Ordinary income(loss) | 722 | 677 | 1,096 | 120 | 0 | ▲447 | 140 | 100 | 30 |
| 特別利益 | Extraordinary income | | | | | | | | | |
| 特別利益合計 | Total Extraordinary income | 1 | 7 | 18 | 161 | 5 | 5 | — | 6 | 9 |
| 特別損失 | Extraordinary loss | | | | | | | | | |
| 特別損失合計 | Total Extraordinary loss | 0 | 2 | 56 | 0 | 6 | 12 | 5 | 3 | 2 |
| 税金等調整前四半期純損益 | Income (loss) before income taxes | 723 | 682 | 1,058 | 281 | ▲0 | ▲454 | 135 | 102 | 38 |
| 法人税、住民税及び事業税 | Income taxes-current | 300 | 190 | 406 | 69 | 8 | 3 | 60 | 45 | 4 |
| 法人税等調整額 | Income taxes-deferred | ▲10 | 20 | ▲31 | 29 | 99 | ▲116 | 11 | ▲2 | ▲64 |
| 少数株主損益 | Minority interests in income(loss) | 4 | 3 | 3 | 9 | 1 | ▲5 | 0 | ▲0 | ▲2 |
| 四半期純損益 | Net income(loss) | 428 | 468 | 679 | 172 | ▲110 | ▲335 | 62 | 59 | 100 |

7 連結キャッシュ・フロー計算書 / Consolidated Statements of cash flows

| 勘定科目 | Accounts | 2003/9 | 2004/9 | 2005/9 | 2006/9 | 2007/9 | 2008/9 | 2009/9 | 2010/9 | 2011/9 |
|---------------------|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 営業活動によるキャッシュ・フロー | Operating activities | | | | | | | | | |
| 税金等調整前四半期純損益 | Income (loss)before income taxes | 723 | 682 | 1,058 | 281 | ▲0 | ▲454 | 135 | 102 | 38 |
| 減価償却費 | Depreciation and amortization | 73 | 66 | 61 | 58 | 69 | 72 | 95 | 100 | 122 |
| 減損損失 | Impairment loss | — | — | 56 | — | — | — | — | — | — |
| 貸倒引当金の増減額(▲は減少) | Increase (decrease) in allowance for doubtful accounts | 13 | ▲6 | ▲1 | ▲6 | ▲3 | 539 | 22 | 26 | ▲90 |
| 賞与引当金の増減額(▲は減少) | Increase (decrease) in provision for bonuses | ▲2 | 5 | 26 | ▲18 | 1 | ▲26 | 49 | 32 | ▲4 |
| 退職給付引当金の増減額(▲は減少) | Increase (decrease) in provision for retirement benefits | ▲70 | ▲17 | 0 | 2 | 1 | 2 | ▲50 | 43 | 32 |
| 受取利息及び受取配当金 | Interest and dividends income | ▲5 | ▲9 | ▲7 | ▲6 | ▲7 | ▲9 | ▲5 | ▲4 | ▲4 |
| 支払利息 | Interest expenses | 26 | 28 | 32 | 36 | 49 | 62 | 52 | 49 | 57 |
| 為替差損益(▲は益) | Foreign exchange losses (gains) | 16 | ▲7 | ▲19 | 16 | 11 | 5 | 2 | 4 | ▲0 |
| 持分法による投資利益 | Equity in earnings of affiliates | ▲55 | ▲186 | ▲164 | ▲74 | ▲73 | ▲30 | ▲3 | ▲45 | ▲58 |
| 売上債権の増減額(▲は増加) | Decrease (increase) in notes and accounts receivable-trade | ▲735 | 74 | ▲99 | ▲248 | ▲149 | ▲429 | ▲187 | ▲258 | ▲1,026 |
| たな卸資産の増減額(▲は増加) | Decrease (increase) in inventories | 93 | ▲570 | ▲312 | ▲789 | ▲486 | ▲91 | ▲54 | ▲864 | ▲618 |
| 仕入債務の増減額(▲は減少) | Increase (decrease) in notes and accounts payable-trade | 439 | 407 | 505 | 1,118 | 674 | 293 | 455 | 249 | 232 |
| 未払金の増減額(▲は減少) | Increase (decrease) in accounts payable-other | ▲1 | 55 | ▲2 | ▲41 | 144 | 86 | 62 | 62 | ▲120 |
| 未払消費税等の増減額(▲は減少) | Increase (decrease) in accrued consumption taxes | 23 | ▲3 | ▲3 | 1 | ▲2 | 1 | ▲49 | ▲0 | ▲4 |
| その他の資産の増減額(▲は増加) | Decrease (increase) in other assets | ▲32 | 53 | 257 | ▲18 | 33 | ▲430 | ▲22 | 1 | 9 |
| その他の負債の増減額(▲は減少) | Increase (decrease) in other liabilities | 84 | 15 | ▲832 | ▲33 | 0 | 3 | ▲5 | 49 | 46 |
| その他 | Others | ▲41 | ▲38 | ▲20 | ▲9 | ▲6 | 10 | 5 | 3 | ▲14 |
| 小計 | Subtotal | 548 | 548 | 534 | 268 | 256 | ▲396 | 502 | ▲449 | ▲1,404 |
| 利息及び配当金の受取額 | Interest and dividends income received | 3 | 7 | 10 | 8 | 9 | 10 | 6 | 5 | 5 |
| 利息の支払額 | Interest expenses paid | ▲26 | ▲29 | ▲31 | ▲35 | ▲49 | ▲65 | ▲53 | ▲51 | ▲57 |
| 法人税等の支払額 | Income taxes paid | ▲211 | ▲329 | ▲14 | ▲564 | ▲132 | ▲10 | ▲8 | ▲147 | ▲55 |
| 法人税等の還付額 | Income taxes refund | — | — | 246 | — | — | — | 5 | — | — |
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | 314 | 197 | 745 | ▲322 | 83 | ▲461 | 453 | ▲641 | ▲1,512 |
| 投資活動によるキャッシュ・フロー | Investment activities | | | | | | | | | |
| 定期預金の預入による支出 | Payments into time deposits | ▲0 | ▲0 | ▲10 | ▲0 | ▲10 | ▲3 | ▲0 | ▲0 | ▲0 |
| 定期預金の払戻による収入 | Proceeds from withdrawal of time deposits | 0 | — | — | 2 | — | — | — | — | 2 |
| 有形固定資産の取得による支出 | Purchase of property, plant and equipment | ▲17 | ▲49 | ▲66 | ▲52 | ▲116 | ▲77 | ▲30 | ▲32 | ▲261 |
| 有形固定資産の売却による収入 | Proceeds from sales of property, plant and equipment | — | — | 0 | 0 | 4 | — | — | — | — |
| 無形固定資産の取得による支出 | Purchase of intangible assets | ▲0 | — | ▲0 | ▲0 | ▲0 | ▲4 | ▲4 | ▲9 | ▲3 |
| 投資有価証券の取得による支出 | Purchase of investment securities | ▲2 | ▲2 | ▲2 | ▲1 | ▲10 | ▲1 | ▲1 | ▲1 | ▲1 |
| 投資有価証券の償還による収入 | Proceeds from redemption of investment securities | — | — | — | — | — | 109 | — | — | — |
| 投資有価証券の売却による収入 | Proceeds from sales of investment securities | 5 | — | 56 | 10 | 0 | — | — | 12 | 2 |
| 貸付による支出 | Payments of loans receivable | — | — | — | ▲23 | ▲77 | ▲103 | ▲5 | ▲6 | — |
| 貸付金の回収による収入 | Collection of loans receivable | 1 | 8 | 1 | 1 | 2 | 150 | 3 | 0 | 0 |
| その他の支出 | Other payments | ▲17 | ▲10 | ▲9 | ▲22 | ▲11 | ▲16 | ▲6 | ▲7 | ▲12 |
| その他の収入 | Other proceeds | 0 | 1 | 49 | 2 | 3 | 41 | 1 | 3 | 25 |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investment activities | ▲31 | ▲53 | 18 | ▲82 | ▲214 | 94 | ▲44 | ▲42 | ▲247 |
| 財務活動によるキャッシュ・フロー | Financing activities | | | | | | | | | |
| 短期借入れによる収入 | Increase in short-term loans payable | 620 | 900 | 500 | 1,648 | 1,160 | 1,770 | 80 | 610 | 1,530 |
| 短期借入金の返済による支出 | Decrease in short-term loans payable | ▲527 | ▲564 | ▲840 | ▲780 | ▲472 | ▲538 | ▲75 | ▲115 | ▲822 |
| 長期借入れによる収入 | Proceeds from long-term loans payable | 404 | 100 | — | 205 | 15 | 25 | 35 | — | 2,100 |
| 長期借入金の返済による支出 | Repayment of long-term loans payable | ▲305 | ▲386 | ▲470 | ▲466 | ▲506 | ▲551 | ▲506 | ▲504 | ▲535 |
| 社債の償還による支出 | Redemption of bonds | — | — | — | — | — | — | ▲55 | ▲90 | ▲90 |
| リース債務の返済による支出 | Repayments of lease obligations | — | — | — | — | — | — | ▲23 | ▲28 | ▲33 |
| 自己株式の取得による支出 | Purchase of treasury stock | ▲1 | ▲0 | — | ▲0 | — | — | ▲0 | ▲0 | — |
| 配当金の支払額 | Cash dividends paid | ▲158 | ▲175 | ▲159 | ▲198 | ▲158 | ▲79 | ▲16 | ▲77 | ▲77 |
| 少数株主への配当金の支払額 | Cash dividends paid to minority shareholders | — | ▲3 | ▲3 | ▲5 | ▲5 | ▲5 | ▲2 | ▲4 | ▲4 |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | 31 | ▲130 | ▲972 | 402 | 32 | 619 | ▲563 | ▲210 | 2,066 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate change on cash and cash equivalents | ▲16 | 2 | 12 | ▲16 | ▲8 | ▲14 | ▲2 | ▲4 | 0 |
| 現金及び現金同等物の増減額(▲は減少) | Net increase (decrease) in cash and cash equivalents | 298 | 15 | ▲196 | ▲19 | ▲107 | 237 | ▲157 | ▲899 | 307 |
| 現金及び現金同等物の期首残高 | Cash and cash equivalents, Beginning of year | 1,681 | 1,603 | 1,716 | 1,599 | 1,819 | 1,487 | 1,762 | 2,821 | 1,871 |
| 現金及び現金同等物の四半期末残高 | Cash and cash equivalents, End of year | 1,980 | 1,619 | 1,520 | 1,580 | 1,711 | 1,724 | 1,604 | 1,922 | 2,179 |

8 その他の指標 / Other indicators

| 指 標 | indicators | 2003/9 | 2004/9 | 2005/9 | 2006/9 | 2007/9 | 2008/9 | 2009/9 | 2010/9 | 2011/9 |
|----------------|-----------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1株当たり純資産額(円) | Book value per share(¥) | 776.92 | 865.74 | 927.56 | 967.9 | 930.38 | 855.75 | 852.58 | 918.13 | 943.71 |
| 1株当たり四半期純損益(円) | Basic ESP (¥) | 53.62 | 58.61 | 85.06 | 21.61 | ▲13.81 | ▲42.04 | 7.79 | 7.71 | 13.05 |
| 自己資本比率(%) | Equity ratio(%) | 38.6 | 41.5 | 42.9 | 41.6 | 38.5 | 35.6 | 38.5 | 39.3 | 34.5 |
| 自己資本利益率(%) | Return on equity(%) | 7.1 | 7.0 | 9.4 | 2.2 | — | — | 0.9 | 0.8 | 1.4 |
| 株価収益率(倍) | Price earnings ratio(times) | 16.1 | 15.6 | 9.9 | 31.2 | — | — | 46.8 | 45.6 | 26.8 |

第2四半期累計期間(4月~9月) / 1H FY Ended Sep.30

