

データ集 1

連結貸借対照表 / Consolidated balance sheets



石光商事株式会社

| 連結貸借対照表 | Consolidated Balance sheets | 2004 | 2005 | 2006 | 2007 | 2008 |
|-------------------|--|-----------------------|---------------|---------------|---------------|---------------|
| (資産の部) | (Assets) | | | | | |
| | | 単位:百万円/Unit:¥ million | | | | |
| 流動資産 | Current assets | | | | | |
| 現金及び預金 | Cash and deposits | 1,678 | 1,791 | 1,684 | 1,901 | 1,579 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 5,095 | 5,001 | 5,648 | 5,808 | 5,679 |
| たな卸資産 | Inventories | 2,731 | 3,668 | 3,664 | 4,328 | 4,882 |
| 繰延税金資産 | Deferred tax assets | 126 | 68 | 105 | 67 | 207 |
| その他 | Others | 378 | 676 | 227 | 150 | 191 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 25 | △ 15 | △ 14 | △ 11 | △ 3 |
| 流動資産合計 | Total Current assets | 9,984 | 11,191 | 11,316 | 12,245 | 12,536 |
| 固定資産 | Noncurrent assets | | | | | |
| 有形固定資産 | Property, plant and equipment | | | | | |
| (1)建物及び構築物 | Buildings and structures, net | 1,153 | 1,101 | 1,051 | 1,010 | 996 |
| (2)機械装置及び運搬具 | Machinery, equipment and vehicles, net | 240 | 241 | 246 | 269 | 343 |
| (3)土地 | Land | 1,395 | 1,395 | 1,343 | 1,343 | 1,343 |
| (4)その他 | Others, net | 31 | 26 | 25 | 28 | 27 |
| 有形固定資産合計 | Total Property, plant and equipment | 2,820 | 2,764 | 2,665 | 2,651 | 2,710 |
| 無形固定資産 | Total Intangible assets | 9 | 14 | 16 | 13 | 14 |
| 投資その他の資産 | Investments and other assets | | | | | |
| (1)投資有価証券 | Investment securities | 2,450 | 2,794 | 2,957 | 2,946 | 2,966 |
| (2)繰延税金資産 | Deferred tax assets | 13 | 15 | 12 | 16 | 18 |
| (3)その他 | Others | 1,175 | 552 | 634 | 646 | 549 |
| (4)貸倒引当金 | Allowance for doubtful accounts | △ 54 | △ 57 | △ 45 | △ 54 | △ 46 |
| 投資その他の資産合計 | Total Investments and other assets | 3,584 | 3,305 | 3,559 | 3,556 | 3,488 |
| 固定資産合計 | Total Noncurrent assets | 6,414 | 6,084 | 6,241 | 6,220 | 6,213 |
| 資産合計 | Total Assets | 16,399 | 17,275 | 17,558 | 18,466 | 18,750 |

| 連結貸借対照表 | Consolidated Balance sheets | 2004 | 2005 | 2006 | 2007 | 2008 |
|---------------|--|--------------|---------------|--------------|---------------|-----------------------|
| (負債の部) | (Liabilities) | | | | | |
| | | | | | | 単位:百万円/Unit:¥ million |
| 流動負債 | Current liabilities | | | | | |
| 支払手形及び買掛金 | Notes and accounts payable-trade | 2,813 | 2,729 | 2,890 | 3,537 | 3,156 |
| 短期借入金 | Short-term loans payable | 844 | 1,360 | 972 | 956 | 936 |
| 1年内返済予定長期借入金 | Current portion of long-term loans payable | 722 | 900 | 939 | 987 | 1,027 |
| 未払金 | Accounts payable-other | 889 | 995 | 1,071 | 939 | 820 |
| 未払法人税等 | Income taxes payable | 331 | 13 | 579 | 136 | 20 |
| 未払消費税等 | Accrued consumption taxes | 34 | 10 | 9 | 11 | 6 |
| 賞与引当金 | Provision for bonuses | 162 | 145 | 136 | 116 | 107 |
| 役員賞与引当金 | Provision for directors' bonuses | — | — | — | 1 | — |
| その他 | Others | 581 | 604 | 510 | 364 | 664 |
| 流動負債合計 | Total Current liabilities | 6,379 | 6,759 | 7,108 | 7,050 | 6,740 |
| 固定負債 | Noncurrent liabilities | | | | | |
| 長期借入金 | Long-term loans payable | 1,698 | 1,897 | 1,772 | 2,739 | 3,823 |
| 繰延税金負債 | Deferred tax liabilities | 330 | 338 | 384 | 349 | 315 |
| 退職給付引当金 | Provision for retirement benefits | 63 | 46 | 38 | 39 | 43 |
| 長期未払金 | Long-term accounts payable-other | — | 239 | 239 | 236 | 235 |
| その他 | Others | 1,074 | 926 | 71 | 81 | 327 |
| 固定負債合計 | Total Noncurrent liabilities | 3,166 | 3,447 | 2,506 | 3,447 | 4,745 |
| 負債合計 | Total Liabilities | 9,545 | 10,206 | 9,615 | 10,498 | 11,485 |
| 少数株主持分 | Minority interests | 186 | 188 | 201 | — | — |

データ集 3

連結貸借対照表 / Consolidated balance sheets



石光商事株式会社

単位:百万円/Unit:¥ million

| 連結貸借対照表 | Consolidated Balance sheets | 2004 | 2005 | 2006 | 2007 | 2008 |
|------------------------|---|---------------|---------------|---------------|-----------------------|---------------|
| (資本の部) | (Shareholders' equity) | | | | | |
| | | | | | 単位:百万円/Unit:¥ million | |
| 資本金 | Capital stock | 623 | 623 | 623 | — | — |
| 資本剰余金 | Capital surplus | 357 | 357 | 357 | — | — |
| 利益剰余金 | Retained earnings | 5,646 | 5,847 | 6,657 | — | — |
| その他有価証券評価差額金 | Unrealized gains on available-for-sale securities | 43 | 57 | 109 | — | — |
| 自己株式 | Treasury stock | △ 4 | △ 4 | △ 4 | — | — |
| 資本合計 | Total Shareholders' equity | 6,666 | 6,880 | 7,742 | — | — |
| 負債、少数株主持分及び資本合計 | Total Liabilities, Minority interests and Shareholders' equity | 16,399 | 17,275 | 17,558 | — | — |
| (純資産の部) | (Net assets) | | | | | |
| 株主資本 | Shareholders' equity | | | | | |
| 資本金 | Capital stock | — | — | — | 623 | 623 |
| 資本剰余金 | Capital surplus | — | — | — | 357 | 357 |
| 利益剰余金 | Retained earnings | — | — | — | 6,685 | 6,370 |
| 自己株式 | Treasury stock | — | — | — | △ 4 | △ 4 |
| 評価・換算差額等 | Valuation and translation adjustments | — | — | — | 96 | △ 281 |
| 少数株主持分 | Minority interests | — | — | — | 210 | 200 |
| 純資産合計 | Total Net assets | — | — | — | 7,967 | 7,264 |
| 負債及び純資産合計 | Total Liabilities and net assets | — | — | — | 18,466 | 18,750 |

データ集 4

連結損益計算書／ Consolidated Statements of income



石光商事株式会社

| 連結損益計算書 | Consolidated Statements of income | 2004 | 2005 | 2006 | 2007 | 2008 |
|---------------------|---|---------------|---------------|---------------|-----------------------|---------------|
| I 売上高 | Net sales | | | | | |
| | | | | | 単位:百万円/Unit:¥ million | |
| コーヒー生豆 | Green coffee beans | 3,802 | 3,859 | 4,614 | 4,780 | 4,831 |
| 飲料製品および原料 | Beverage products and raw materials | 3,904 | 4,028 | 4,322 | 4,699 | 4,715 |
| 常温食品 | Normal temperature foods | 8,546 | 8,631 | 8,611 | 8,908 | 9,749 |
| 冷凍食品 | Frozen foods | 6,761 | 7,983 | 8,502 | 9,184 | 10,077 |
| 食品原料 | Food raw materials | 6,125 | 6,488 | 6,987 | 7,436 | 6,836 |
| その他 | Others | 2,908 | 3,175 | 2,420 | 627 | 446 |
| 売上高合計 | Total Net sales | 32,049 | 34,166 | 35,457 | 35,638 | 36,657 |
| II 売上原価 | Cost of sales | 27,156 | 29,330 | 31,315 | 31,506 | 32,642 |
| 売上総利益 | Gross profit | 4,892 | 4,836 | 4,142 | 4,131 | 4,014 |
| III 販売費及び一般管理費 | Selling, general and administrative expenses | | | | | |
| 荷造運送費 | Packing and transportation expenses | 626 | 682 | 728 | 756 | 746 |
| 保管料 | Warehousing expenses | 273 | 304 | 349 | 332 | 380 |
| 貸倒引当金繰入額 | Provision of allowance for doubtful accounts | 13 | 4 | 0 | 5 | — |
| 報酬・給与手当及び賞与 | Compensations, salaries and allowances | 1,190 | 1,220 | 1,229 | 1,131 | 1,142 |
| 賞与引当金繰入額 | Provision for bonuses | 150 | 135 | 126 | 107 | 96 |
| 退職給付費用 | Retirement benefit expenses | 34 | 70 | △ 27 | 81 | 188 |
| 減価償却費 | Depreciation | 97 | 90 | 85 | 76 | 87 |
| その他 | Others | 1,160 | 1,268 | 1,273 | 1,370 | 1,375 |
| 販売費及び一般管理費合計 | Total Selling, general and administrative expenses | 3,546 | 3,776 | 3,764 | 3,861 | 4,018 |
| 営業損益 | Operating income(loss) | 1,345 | 1,059 | 378 | 269 | △ 3 |

データ集 5

連結損益計算書 / Consolidated Statements of income



石光商事株式会社

| 連結損益計算書 | Consolidated Statements of income | 2004 | 2005 | 2006 | 2007 | 2008 |
|--------------|--------------------------------------|-------|-------|-------|------|-----------------------|
| IV営業外収益 | Non-operating income | | | | | |
| | | | | | | 単位:百万円/Unit:¥ million |
| 受取利息 | Interest income | 8 | 15 | 10 | 11 | 14 |
| 受取配当金 | Dividends income | 3 | 3 | 3 | 3 | 3 |
| 持分法による投資利益 | Equity in earnings of affiliates | 142 | 316 | 158 | 27 | 99 |
| 不動産等賃貸収入 | Rent income on real estate and other | 25 | 25 | 25 | 25 | 25 |
| その他 | Others | 34 | 43 | 218 | 74 | 33 |
| 営業外収益合計 | Total Non-operating income | 213 | 404 | 415 | 141 | 175 |
| V営業外費用 | Non-operating expenses | | | | | |
| 支払利息 | Interest expenses | 54 | 57 | 61 | 76 | 107 |
| 手形売却損 | Loss on sales of notes payable | 15 | 17 | 15 | 18 | 18 |
| その他 | Others | 56 | 33 | 22 | 24 | 109 |
| 営業外費用合計 | Total Non-operating expenses | 126 | 107 | 98 | 119 | 235 |
| 経常損益 | Ordinary income(loss) | 1,432 | 1,356 | 695 | 292 | △ 63 |
| VI特別利益 | Extraordinary income | | | | | |
| 特別利益合計 | Total Extraordinary income | 1 | 3 | 940 | 155 | 12 |
| VII特別損失 | Extraordinary loss | | | | | |
| 特別損失合計 | Total Extraordinary loss | 17 | 834 | 58 | 0 | 11 |
| 税金等調整前当期純損益 | Income (loss)before income taxes | 1,416 | 525 | 1,576 | 447 | △ 62 |
| 法人税、住民税及び事業税 | Income taxes-current | 547 | 40 | 592 | 190 | 18 |
| 法人税等調整額 | Income taxes-deferred | 12 | 60 | △ 3 | 10 | 70 |
| 少数株主利益 | Minority interests in income | 7 | 7 | 16 | 18 | 3 |
| 当期純損益 | Net income(loss) | 849 | 416 | 970 | 228 | △ 155 |

| 連結キャッシュ・フロー計算書 | Consolidated Statements of cash flows | 2004 | 2005 | 2006 | 2007 | 2008 |
|-------------------|--|------------|------------|------------|------------|-----------------------|
| 営業活動によるキャッシュ・フロー | Operating activities | | | | | |
| | | | | | | 単位:百万円/Unit:¥ million |
| 税金等調整前当期純損益 | Income (loss) before income taxes | 1,416 | 525 | 1,576 | 447 | △ 62 |
| 減価償却費 | Depreciation and amortization | 147 | 134 | 125 | 121 | 149 |
| 貸倒引当金の増減額(△は減少) | Increase (decrease) in allowance for doubtful accounts | 3 | △ 1 | △ 12 | 5 | △ 15 |
| 賞与引当金の減少額 | Decrease in provision for bonuses | △ 15 | △ 17 | △ 8 | △ 20 | △ 8 |
| 退職給付引当金の増減額(△は減少) | Increase (decrease) in provision for retirement benefits | △ 122 | △ 16 | △ 8 | 1 | 3 |
| 受取利息及び受取配当金 | Interest and dividends income | △ 11 | △ 19 | △ 13 | △ 14 | △ 18 |
| 支払利息 | Interest expenses | 54 | 57 | 61 | 76 | 107 |
| 為替差損益(△は益) | Foreign exchange losses (gains) | 24 | △ 13 | △ 28 | 28 | 66 |
| 持分法による投資利益 | Equity in earnings of affiliates | △ 142 | △ 316 | △ 158 | △ 27 | △ 99 |
| 売上債権の増減額(△は増加) | Decrease (increase) in notes and accounts receivable-trade | △ 866 | 93 | △ 646 | △ 160 | 129 |
| たな卸資産の増減額(△は増加) | Decrease (increase) in inventories | 49 | △ 936 | 3 | △ 663 | △ 554 |
| 仕入債務の増減額(△は減少) | Increase (decrease) in notes and accounts payable-trade | 255 | △ 83 | 161 | 646 | △ 380 |
| 未払金の増減額(△は減少) | Increase (decrease) in accounts payable-other | 21 | 106 | 68 | △ 136 | △ 113 |
| 未払消費税等の増減額(△は減少) | Increase (decrease) in accrued consumption taxes | 26 | △ 24 | △ 1 | 2 | △ 5 |
| その他の資産の増減額(△は増加) | Decrease (increase) in other assets | △ 143 | △ 108 | △ 7 | 46 | 111 |
| その他の負債の増減額(△は減少) | Increase (decrease) in other liabilities | 42 | 17 | 226 | △ 83 | △ 1 |
| その他 | Others | △ 12 | 814 | △ 1,032 | △ 26 | △ 12 |
| 小計 | Subtotal | 729 | 211 | 304 | 243 | △ 705 |
| 利息及び配当金の受取額 | Interest and dividends income received | 39 | 65 | 51 | 32 | 39 |
| 利息の支払額 | Interest expenses paid | △ 50 | △ 59 | △ 60 | △ 76 | △ 101 |
| 法人税等の支払額 | Income taxes paid | △ 423 | △ 607 | △ 42 | △ 627 | △ 141 |
| 法人税等の還付額 | Income taxes refund | — | — | 246 | — | — |
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | 295 | △ 389 | 499 | △ 428 | △ 908 |

| 連結キャッシュ・フロー計算書 | Consolidated Statements of cash flows | 2004 | 2005 | 2006 | 2007 | 2008 |
|------------------|--|-------|-------|------|-------|-----------------------|
| 投資活動によるキャッシュ・フロー | Investment activities | | | | | |
| | | | | | | 単位:百万円/Unit:¥ million |
| 定期預金の預入による支出 | Payments into time deposits | △ 60 | △ 1 | △ 10 | △ 0 | △ 10 |
| 定期預金の払戻による収入 | Proceeds from withdrawal of time deposits | 7 | — | — | 2 | — |
| 有形固定資産の取得による支出 | Purchase of property, plant and equipment | △ 57 | △ 77 | △ 69 | △ 96 | △ 223 |
| 有形固定資産の売却による収入 | Proceeds from sales of property, plant and equipment | — | — | 1 | 1 | 4 |
| 無形固定資産の取得による支出 | Purchase of intangible assets | 0 | △ 5 | △ 4 | △ 0 | △ 4 |
| 投資有価証券の取得による支出 | Purchase of investment securities | △ 112 | △ 55 | △ 3 | △ 3 | △ 26 |
| 投資有価証券の売却による収入 | Proceeds from sales of investment securities | 5 | — | 56 | 10 | 0 |
| 子会社株式の取得による支出 | Purchase of investments in subsidiaries | △ 8 | △ 1 | — | △ 2 | △ 4 |
| 貸付による支出 | Payments of loans receivable | — | △ 30 | — | △ 24 | △ 112 |
| 貸付金の回収による収入 | Collection of loans receivable | 8 | 15 | 3 | 27 | 62 |
| その他の支出 | Other payments | △ 26 | △ 84 | △ 19 | △ 34 | △ 17 |
| その他の収入 | Other proceeds | 0 | 16 | 49 | 2 | 13 |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investment activities | △ 244 | △ 221 | 2 | △ 117 | △ 316 |

| 連結キャッシュ・フロー計算書 | Consolidated Statements of cash flows | 2004 | 2005 | 2006 | 2007 | 2008 |
|-------------------------|---|---------|---------|---------|---------|-----------------------|
| 財務活動による キャッシュ・フロー | Financing activities | | | | | |
| | | | | | | 単位:百万円/Unit:¥ million |
| 短期借入れによる収入 | Increase in short-term loans payable | 985 | 1,600 | 680 | 2,888 | 1,252 |
| 短期借入金の返済による支出 | Decrease in short-term loans payable | △ 1,756 | △ 1,084 | △ 1,068 | △ 2,904 | △ 1,271 |
| 長期借入れによる収入 | Proceeds from long-term loans payable | 1,549 | 1,100 | 815 | 1,975 | 2,118 |
| 長期借入金の返済による支出 | Repayment of long-term loans payable | △ 722 | △ 722 | △ 901 | △ 959 | △ 995 |
| 自己株式の取得による支出 | Purchase of treasury stock | △ 2 | △ 0 | △ 0 | △ 0 | — |
| 配当金の支払額 | Cash dividends paid | △ 159 | △ 176 | △ 159 | △ 199 | △ 158 |
| 少数株主への配当金の支払額 | Cash dividends paid to minority shareholders | — | △ 3 | △ 3 | △ 5 | △ 5 |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | △ 105 | 713 | △ 636 | 794 | 939 |
| 現金及び現金同等物に係る 換算差額 | Effect of exchange rate change on cash and cash equivalents | △ 23 | 10 | 17 | △ 28 | △ 45 |
| 現金及び現金同等物の 増減額(△は減少) | Net increase (decrease) in cash and cash equivalents | △ 78 | 113 | △ 117 | 219 | △ 331 |
| 現金及び現金同等物の 期首残高 | Cash and cash equivalents, Beginning of year | 1,681 | 1,603 | 1,716 | 1,599 | 1,819 |
| 現金及び現金同等物の 期末残高 | Cash and cash equivalents, End of year | 1,603 | 1,716 | 1,599 | 1,819 | 1,487 |

データ集 9 その他の指標／Other indicators



石光商事株式会社

| その他 指標 | Other indicators | 2004 | 2005 | 2006 | 2007 | 2008 |
|---------------|------------------------------|--------|--------|--------|--------|---------|
| 1株当たり純資産額(円) | Book value per share (¥) | 829.19 | 861.02 | 968.88 | 970.80 | 884.14 |
| 1株当たり当期純損益(円) | Basic ESP (¥) | 101.22 | 52.07 | 121.43 | 28.55 | △ 19.40 |
| 自己資本比率(%) | Equity ratio (%) | 40.7 | 39.8 | 44.1 | 42.0 | 37.7 |
| 自己資本利益率(%) | Return on equity (%) | 13.4 | 6.2 | 13.3 | 2.9 | △ 2.1 |
| 株価収益率(倍) | Price earnings ratio (times) | 7.84 | 17.31 | 9.34 | 28.44 | — |

データ集 10 その他の指標 / Other indicators



石光商事株式会社

